

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF SHAREHOLDERS OF

PRICOL LIMITED Registered Office: 109, Race Course, Coimbatore – 641 018, Tel: +91 422 4336000
 Fax: +91422 4336299. CIN: U34200TZ2011PLC022194
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STATUTORY ADVERTISEMENT IN COMPLIANCE WITH CLAUSE A(6) OF PART II OF SEBI CIRCULAR NO. CIR/CFD/CM/16/2015 DATED NOVEMBER 30, 2015, READ WITH RULE 19(7) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 PURSUANT TO GRANT OF RELAXATION BY SEBI FROM THE APPLICABILITY OF RULE 19(2)(b) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957

SCHEME OF AMALGAMATION

The Scheme provides for the amalgamation of Pricol Limited, a listed entity incorporated in 1972 (the "Transferor Company") with Pricol Pune Limited a private unlisted entity incorporated in 2011 wholly owned subsidiary of Pricol Limited (the "Transferee Company") pursuant to Sections 391 to 394 and other applicable provisions of the Companies Act, 1956, (1956 Act) including corresponding provisions of the Companies Act, 2013, (2013 Act) as and when they are notified. The Scheme also provides for (i) issuance of equity shares of the Transferee Company to the equity shareholders of Transferor Company in accordance with the Share Exchange Ratio, as per the terms of this Scheme and pursuant to Sections 391 to 394 of the 1956 Act and the other relevant provisions made under the 1956 Act or the 2013 Act as applicable and various other matters consequential to or otherwise integrally connected with the above in the manner provided for in the Scheme; (ii) cancellation of equity shares of the Transferor Company held by the Transferor Company as per the terms of this Scheme and pursuant to Section 100 of the 1956 Act and the other relevant provisions made under the 1956 Act or the 2013 Act, as applicable; (iii) change of name of Pricol Pune Limited to Pricol Limited and various other matters consequential to or otherwise integrally connected with the above in the manner provided for in the Scheme. The Scheme has been drawn up to comply with the conditions relating to "amalgamation" as defined and specified under Section 2(1)(b) of the Income Tax Act (as hereinafter defined). If any terms or provisions or part of this Scheme are found or interpreted to be inconsistent with the provisions of Section 2(1)(b) of the Income Tax Act, at a later date including resulting from an amendment of law or for any other reason whatsoever, the provisions of Section 2(1)(b) of the Income Tax Act shall prevail and the Scheme shall stand modified to the extent necessary to comply with Section 2(1)(b) of the Income Tax Act and such modifications shall not affect other parts of the Scheme. The amalgamation of the Transferor Company with the Transferee Company pursuant to this Scheme shall take place with effect from the Appointed Date (1-4-2015). The Scheme of amalgamation of Pricol Limited with Pricol Pune Limited was approved pursuant to the Order dated 6th October 2016 of Hon'ble High Court of Judicature at Madras. Effective date of amalgamation is 1st November 2016. As per the aforesaid Order, Pricol Limited was amalgamated with Pricol Pune Limited. Subsequent to the amalgamation the name of 'Pricol Pune Limited' has been changed to 'Pricol Limited' with effect from 18th November 2016.

RATIONALE OF AMALGAMATION

The Amalgamation is expected to enable greater realisation of potential of the businesses of the Transferor Company and the Transferee Company and have beneficial results and enhanced value creation for the Company, their respective shareholders, their respective lenders and employees of such Company. It is considered desirable and expedient to amalgamate the Transferor Company with the Transferee Company with a view to achieve the following:
 (i) The Amalgamation will consolidate the business. Further, the Amalgamation will provide a high level of synergistic integration of operations, better operational management and provide value addition to existing and future orders of the Transferor Company and Transferee Company by integrating the respective technical, financial and other expertise and resources.
 (ii) Synergies arising out of consolidation of business will lead to enhancement of net worth of the combined business and reflection of true net-worth in the financial statements (as all assets, tangible and intangible, including those not recorded in the books of the Transferor Company, and liabilities of the Transferor Company shall be taken over by the Transferee Company and recorded at their respective fair values), improved alignment of debt and enhancement in earnings and cash flow.
 (iii) Under the proposed amalgamation, the Transferee Company would be able to better leverage on its large network base, comprehensive suite of products and services, extensive corporate customer relationships, strong brand and vast talent pool. Further, the Transferee Company would have enhanced business potential and increased capability to offer a wider portfolio of products and services with a diversified resource base and deeper client relationships.
 (iv) The proposed amalgamation would result in financial resources of the Transferor Company and Transferee Company being efficiently managed and pooled leading to more effective and centralised management of funds, greater economies of scale, stronger base for future growth and reduction of administrative and manpower expenses and overheads (i.e. cost rationalization), which are presently being duplicated, being separate entities. Amalgamation shall lead to greater efficiency in management of the businesses, simplicity and reduction in regulatory compliances, cost and operational efficiencies as well as optimum utilization of resources which will help the Transferee Company in keeping its business competitive in the long run and enhance the value of stakeholders.
 (v) The Amalgamation will provide greater internal control and functional integration at various levels of the organisation such as Information Technology, human resources, finance, legal and general management leading to an efficient organisation capable of responding swiftly to volatile and rapidly changing market scenarios.
 (vi) The Amalgamation will facilitate debt consolidation of the Transferor Company in the Transferee Company, which will improve the debt servicing abilities through improved cash flows and simplified administration of debt both for the Transferor Company and Transferee Company and for the lenders.
 Consequently, the Board of Directors of the Transferor Company and the Board of Directors of the Transferee Company have considered this Scheme of Amalgamation and accordingly proposed the Amalgamation of the Transferor Company with the Transferee Company.

ABOUT PRICOL LIMITED ("COMPANY")

Pricol Limited (Formerly Pricol Pune Limited) was originally incorporated on May 18, 2011 under the Companies Act, 1956 as "Pricol Pune Limited" and the name was changed to "Pricol Pune Private Limited" vide Certificate of Incorporation dated April 30, 2012 and further the name was changed to "Johnson Control Pricol Private Limited" vide Certificate of Incorporation dated July 11, 2012. Again the name was changed to "Pricol Pune Private Limited" vide Certificate of Incorporation dated 29 May, 2015, and change of name to "Pricol Pune Limited" vide Certificate of Incorporation dated 22 January, 2016. The Hon'ble High Court of Judicature at Madras by its order dated 6th October 2016 has approved the Scheme of Amalgamation amongst Pricol Limited, Pricol Pune Limited and their respective shareholders. Pursuant to this Scheme, the name of the Company was changed from "Pricol Pune Limited" to "Pricol Limited" vide Certificate of Incorporation dated 18 November, 2016.
 The Corporate Identification Number of Company is U34200TZ2011PLC022194.

The registered office was shifted from "1065 at Village Pirangudi, Taluka Mulshi, Pune, Maharashtra" to "109, Race Course, Coimbatore - 641018, Tamilnadu", with effect from 11th January 2016. Consistent to amalgamation of erstwhile Pricol Limited with the Transferee Company pursuant to the order of Hon'ble High Court of Judicature at Madras, dated 6th October 2016, with effect from 1st November 2016, the main object clauses of erstwhile Pricol Limited were incorporated with the main object clauses of the company.

CAPITAL STRUCTURE

Particulars	Amount (₹.)
Authorised Share Capital	
100,000,000 Equity Shares of ₹ 1/- each	100,000,000
Total	100,000,000
Issued, Subscribed and Paid-up Share Capital	
94,796,721 Equity Shares of ₹ 1/- each	94,796,721
Total	100,000,000

POST SCHEME

Particulars	Amount (₹.)
Authorised Share Capital	
582,000,000 Equity Shares of ₹ 1/- each	582,000,000
Total	582,000,000
Issued, Subscribed and Paid-up Share Capital	
94,796,721 Equity Shares of ₹ 1/- each	94,796,721
Total	94,796,721

SHAREHOLDING PATTERN(Post allotment under the Scheme)

Table I: Summary statement holding of specified securities

S.No	Category of shareholder	Nos. of shares held	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No. of Voting Rights Class X	Class Y	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (III)+(IV)+(V)+(VI)	(VIII)	(IX)	(X)	(XI) = (IX)+(X)	(XII)	(XIII)	(XIV)	(XV)	
(A)	Promoter & Promoter Group	17	35,321,996	-	-	35,321,996	37.26	-	-	-	-	-	-	35,321,996	
(B)	Public	44,953	59,474,725	-	-	59,474,725	62.74	-	-	-	-	-	-	56,837,636	
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total		44,970	94,796,721	-	-	94,796,721	100	-	-	-	-	-	-	92,159,632	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No	Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									No. of Voting Rights Class X	Class Y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)	(X)	(XI) = (IX)+(X)	(XII)	(XIII)	(XIV)				
-1	Indian																
(a)	Individuals/Hindu undivided Family																
1	Vijay Mohan	AATPM1202F	1	9,140,278	-	-	9,140,278	9.64	-	-	-	-	-	-	-	-	9,140,278
2	Vijay Mohan D (BHUF)	AABHV0239F	1	660,900	-	-	660,900	0.70	-	-	-	-	-	-	-	-	660,900
3	Vanitha Mohan	ADJPM0478J	1	3,726,488	-	-	3,726,488	3.93	-	-	-	-	-	-	-	-	3,726,488
4	Vikram Mohan	ADJPM0476G	1	3,521,175	-	-	3,521,175	3.71	-	-	-	-	-	-	-	-	3,521,175
5	Viren Mohan	AERP93690K	1	6,658,409	-	-	6,658,409	7.02	-	-	-	-	-	-	-	-	6,658,409
6	Gayathri Balaji	ACQPB73520	1	159,995	-	-	159,995	0.17	-	-	-	-	-	-	-	-	159,995
7	Madhura Mohan	BNGPMS200E	1	181,575	-	-	181,575	0.19	-	-	-	-	-	-	-	-	181,575
8	Manasa Mohan	BNGPMS199A	1	150,000	-	-	150,000	0.16	-	-	-	-	-	-	-	-	150,000
9	Vinay Balaji	AEPH82956D	1	100,000	-	-	100,000	0.11	-	-	-	-	-	-	-	-	100,000
10	Sumanth R	ALMPS1683A	1	332,145	-	-	332,145	0.35	-	-	-	-	-	-	-	-	332,145
11	Uday Balaji	AGFPB8799J	1	22,005	-	-	22,005	0.02	-	-	-	-	-	-	-	-	22,005
12	Sumanth R (BHUF)	AALHS4915B	1	81,000	-	-	81,000	0.09	-	-	-	-	-	-	-	-	81,000
13	T Balaji	ACQPB7351P	1	975	-	-	975	-	-	-	-	-	-	-	-	-	975
(b)	Central Government/ State Government(s)																
(c)	Financial Institutions/ Banks																
(d)	Any Other (Body corporate)																
1	Pricol Holdings limited	AABCP7488R	1	8,556,926	-	-	8,556,926	9.03	-	-	-	-	-	-	-	-	8,556,926
2	Bhavani Infon Services India Private Limited	AABCB1164A	1	1,498,790	-	-	1,498,790	1.58	-	-	-	-	-	-	-	-	1,498,790
3	Sagittarius Investments Private Limited	AADCSD626C	1	340,935	-	-	340,935	0.36	-	-	-	-	-	-	-	-	340,935
4	Shrimay Enterprises Private Limited	AADCSD648A	1	190,400	-	-	190,400	0.20	-	-	-	-	-	-	-	-	190,400
Sub-Total (A)(1)			17	35,321,996	-	-	35,321,996	37.26	-	-	-	-	-	-	-	-	35,321,996
-2	Foreign																
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals																
(b)	Government																
(c)	Institutions																
(d)	Foreign Portfolio Investor																
(e)	Any Other (specify)																
Sub-Total (A)(2)																	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)			17	35,321,996	-	-	35,321,996	37.26	-	-	-	-	-	-	-	-	35,321,996

Table III - Statement showing shareholding pattern of the Public shareholder

S.No	Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									No. of Voting Rights Class X	Class Y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)	(X)	(XI) = (IX)+(X)	(XII)	(XIII)	(XIV)				
(1)	Mutual Funds		6	1,764,152	-	-	1,764,152	1.86	-	-	-	-	-	-	-	-	1,763,402
(a)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors		17	2,144,348	-	-	2,144,348	2.26	-	-	-	-	-	-	-	-	2,144,348
(f)	Financial Institutions/ Banks		3	60,440	-	-	60,440	0.06	-	-	-	-	-	-	-	-	60,315
(g)	Insurance Companies		1	268,966	-	-	268,966	0.28	-	-	-	-	-	-	-	-	268,966
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (Foreign Institutional Investors)		1	20,231	-	-	20,231	0.02	-	-	-	-	-	-	-	-	20,231
Sub-Total (B)(1)			28	4,258,137	-	-	4,258,137	4.49	-	-	-	-	-	-	-	-	4,257,262
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (B)(2)																	
(3)	Non-institutions																
(a)	Individuals - I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		43468	34,596,171	-	-	34,596,171	36.50	-	-	-	-	-	-	-	-	32,013,397
(b)	NBFCs registered with RBI		7	3,775,410	-	-	3,775,410	3.98	-	-	-	-	-	-	-	-	3,775,410
(c)	Employee Trusts		5	180,566	-	-	180,566	0.19	-	-	-	-	-	-	-	-	180,566
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e-i)	Body Corporate		761														

NOTES TO FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30th SEPTEMBER 2016

1. SIGNIFICANT ACCOUNTING POLICIES
1.1 Basis of preparation: The financial statements have been prepared to comply in all material respects with the accounting standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014.

2.5 LONG TERM PROVISIONS
For Employee Benefits: Gratuity - 130.196, Leave Encashment - 20.188, Central Excise Demands - 69.158, For Potential Statutory Liabilities - 37.327

2.6 SHORT TERM BORROWINGS
Secured Loans: Working Capital Facilities from Banks - 359.827, Unsecured Loans: Working Capital Facilities from Banks - 200.000

2.7 TRADE PAYABLES
Total Outstanding Dues of Micro, Small and Medium Enterprises - 33.086, Total Outstanding Dues of creditors other than Micro, Small and Medium Enterprises - 2,324.261

2.8 OTHER CURRENT LIABILITIES
Current Maturities of Long Term Debt - 166.667, Interest accrued and due on borrowings - 3.096, Unclaimed Dividend - 7.331

2.9 SHORT TERM PROVISIONS
For Employee Benefits: Gratuity - 25.954, Leave Encashment - 0.757, Service Weightage - 2.759, For Labour Settlement - 26.718, For Taxation - 56.188

2.10 FIXED ASSETS
Tangible Assets: Land - 1,100.524, Freehold Land - 1,100.524, Leasehold Land - 76.100, Buildings - 1,244.779, Leasehold Buildings - 180.000

2.11 NON CURRENT INVESTMENTS
1. Shares in Subsidiary Company - Non Trade - Unquoted: 501.466, 2. Shares in Subsidiary Company - Trade - Unquoted: 398.396

2.12 LONG TERM LOANS AND ADVANCES
Unsecured, Considered good: 1,208, Unsecured, Doubtful: 2,610, Less - Provision for Doubtful Deposits: 2,610

2.13 OTHER NON-CURRENT ASSETS
Unsecured Considered Good: 0.140, Balances with Government Authorities: 1.339, Tax Payments Pending Adjustments (Net): 88.878

2.14 CURRENT INVESTMENTS
SI No. Particulars, Amount ₹ Million, Market Value ₹ Million. Includes Investments in Mutual Funds - Non Trade - Quoted Fully Paid: 0.700

2.15 INVENTORIES
Raw Materials & Components (includes Goods in Transit of ₹ 200,021 Million Previous year - ₹ 6,768 Million): 944.609

2.16 TRADE RECEIVABLES
a) Outstanding for a period exceeding six months: 2,383.388, b) Outstanding for a period less than six months: 45.600

2.17 CASH AND CASH EQUIVALENTS
Balances with Banks: 17.616, In Current Account: 7.331, In Unclaimed Dividend Account: 31.513

2.18 SHORT TERM LOANS AND ADVANCES
Unsecured Considered Good: 3,735, Advances to Employees: 36,638, Balances with Government Authorities: 53,714

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.5 LONG TERM PROVISIONS, 2.6 SHORT TERM BORROWINGS, 2.7 TRADE PAYABLES, 2.8 OTHER CURRENT LIABILITIES, 2.9 SHORT TERM PROVISIONS, 2.10 FIXED ASSETS, 2.11 NON CURRENT INVESTMENTS, 2.12 LONG TERM LOANS AND ADVANCES, 2.13 OTHER NON-CURRENT ASSETS, 2.14 CURRENT INVESTMENTS, 2.15 INVENTORIES, 2.16 TRADE RECEIVABLES, 2.17 CASH AND CASH EQUIVALENTS, 2.18 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.19 OTHER CURRENT ASSETS, 2.20 REVENUE FROM OPERATIONS, 2.21 OTHER OPERATING REVENUE, 2.22 OTHER INCOME, 2.23 COST OF MATERIALS CONSUMED, 2.24 CHANGES IN INVENTORIES OF WORK-IN-PROGRESS, FINISHED GOODS AND STOCK-IN-TRADE.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.25 EMPLOYEE BENEFITS EXPENSE, 2.26 FINANCE COSTS, 2.27 DEPRECIATION AND AMORTISATION EXPENSE, 2.28 OTHER EXPENSES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.29 PROVISIONS AS ON THE CLOSING DATE, 2.30 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 2.31 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.32 EARNINGS PER SHARE, 2.33 BALANCES IN PARTIES ACCOUNTS, 2.34 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.35 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.36 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 2.37 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 2.38 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.39 DETAILS OF PROMOTER GROUP COMPANIES OF PRICOL LIMITED, 2.40 DETAILS OF SHAREHOLDERS HOLDING MORE THAN 5% SHARES IN THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.41 RESERVES & SURPLUS, 2.42 LONG TERM BORROWINGS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.43 CASH AND CASH EQUIVALENTS, 2.44 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.45 EMPLOYEE BENEFITS EXPENSE, 2.46 FINANCE COSTS, 2.47 DEPRECIATION AND AMORTISATION EXPENSE, 2.48 OTHER EXPENSES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.49 PROVISIONS AS ON THE CLOSING DATE, 2.50 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 2.51 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.52 EARNINGS PER SHARE, 2.53 BALANCES IN PARTIES ACCOUNTS, 2.54 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.55 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.56 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 2.57 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 2.58 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.59 DETAILS OF PROMOTER GROUP COMPANIES OF PRICOL LIMITED, 2.60 DETAILS OF SHAREHOLDERS HOLDING MORE THAN 5% SHARES IN THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.61 RESERVES & SURPLUS, 2.62 LONG TERM BORROWINGS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.63 CASH AND CASH EQUIVALENTS, 2.64 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.59 PROVISIONS AS ON THE CLOSING DATE, 2.60 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 2.61 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.62 EARNINGS PER SHARE, 2.63 BALANCES IN PARTIES ACCOUNTS, 2.64 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.65 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.66 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 2.67 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 2.68 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.69 DETAILS OF PROMOTER GROUP COMPANIES OF PRICOL LIMITED, 2.70 DETAILS OF SHAREHOLDERS HOLDING MORE THAN 5% SHARES IN THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.71 RESERVES & SURPLUS, 2.72 LONG TERM BORROWINGS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.73 CASH AND CASH EQUIVALENTS, 2.74 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.75 EMPLOYEE BENEFITS EXPENSE, 2.76 FINANCE COSTS, 2.77 DEPRECIATION AND AMORTISATION EXPENSE, 2.78 OTHER EXPENSES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.79 PROVISIONS AS ON THE CLOSING DATE, 2.80 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 2.81 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.82 EARNINGS PER SHARE, 2.83 BALANCES IN PARTIES ACCOUNTS, 2.84 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.85 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.86 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 2.87 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 2.88 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.89 DETAILS OF PROMOTER GROUP COMPANIES OF PRICOL LIMITED, 2.90 DETAILS OF SHAREHOLDERS HOLDING MORE THAN 5% SHARES IN THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.91 RESERVES & SURPLUS, 2.92 LONG TERM BORROWINGS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.93 CASH AND CASH EQUIVALENTS, 2.94 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.95 EMPLOYEE BENEFITS EXPENSE, 2.96 FINANCE COSTS, 2.97 DEPRECIATION AND AMORTISATION EXPENSE, 2.98 OTHER EXPENSES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 2.99 PROVISIONS AS ON THE CLOSING DATE, 3.00 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 3.01 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.02 EARNINGS PER SHARE, 3.03 BALANCES IN PARTIES ACCOUNTS, 3.04 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.05 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.06 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 3.07 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 3.08 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.09 DETAILS OF PROMOTER GROUP COMPANIES OF PRICOL LIMITED, 3.10 DETAILS OF SHAREHOLDERS HOLDING MORE THAN 5% SHARES IN THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.11 RESERVES & SURPLUS, 3.12 LONG TERM BORROWINGS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.13 CASH AND CASH EQUIVALENTS, 3.14 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.15 EMPLOYEE BENEFITS EXPENSE, 3.16 FINANCE COSTS, 3.17 DEPRECIATION AND AMORTISATION EXPENSE, 3.18 OTHER EXPENSES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.19 PROVISIONS AS ON THE CLOSING DATE, 3.20 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 3.21 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.22 EARNINGS PER SHARE, 3.23 BALANCES IN PARTIES ACCOUNTS, 3.24 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.25 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.26 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 3.27 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 3.28 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.29 DETAILS OF PROMOTER GROUP COMPANIES OF PRICOL LIMITED, 3.30 DETAILS OF SHAREHOLDERS HOLDING MORE THAN 5% SHARES IN THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.31 RESERVES & SURPLUS, 3.32 LONG TERM BORROWINGS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.33 CASH AND CASH EQUIVALENTS, 3.34 SHORT TERM LOANS AND ADVANCES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.35 EMPLOYEE BENEFITS EXPENSE, 3.36 FINANCE COSTS, 3.37 DEPRECIATION AND AMORTISATION EXPENSE, 3.38 OTHER EXPENSES.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.39 PROVISIONS AS ON THE CLOSING DATE, 3.40 CONTINGENT LIABILITIES AND COMMITMENTS AS ON THE CLOSING DATE, 3.41 EXCEPTIONAL ITEMS.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.42 EARNINGS PER SHARE, 3.43 BALANCES IN PARTIES ACCOUNTS, 3.44 AMALGAMATION OF ERSTWHILE PRICOL LIMITED WITH THE COMPANY.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.45 ASSETS AND LIABILITIES TRANSFERRED BY THE TRANSFEROR COMPANY PUSUANT TO SCHEME OF AMALGAMATION.

Table with 3 columns: 30-9-2016, 31-3-2016, 2016-17 (For the Period Ended 30.09.2016). Rows include 3.46 FIGURES FOR THE PERIOD ENDED 30TH SEPTEMBER 2016 IS FOR A PERIOD OF SIX MONTHS, 3.47 PREVIOUS YEAR'S FIGURES ARE RECLASSIFIED WHEREVER NECESSARY TO CONFORM TO THE CURRENT PERIOD'S CLASSIFICATION, 3.48 ALL FIGURES ARE IN MILLION UNLESS OTHERWISE STATED.

