



S. Krishnamurthy & Co., Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018}

We have carried out a **“Reconciliation of Share capital Audit”** for the quarter ended **31st December 2020**, for the purpose of reconciling the total admitted capital with both the depositories namely, National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued and listed capital in respect of **PRICOL LIMITED** (‘the Company’).

In this connection, we have examined the Register of Members, the beneficiary position details furnished by the depositories and other data / records / documents (both in physical form and in the computer system) maintained by *the Company and Integrated Registry Management Services Private Limited, Registrar and Share transfer agents to the Company, and produced for our verification.*

Based on our verification and the information and explanations furnished to us, we are furnishing vide **“Reconciliation of Share capital Audit Report”** Annexure, details regarding the aggregate number of equity shares of the Company held in dematerialised form in NSDL and CDSL and in physical form, and the total number of equity shares in the issued capital, paid-up capital, admitted capital and listed capital, **as on 31st December 2020.**

For **S. KRISHNAMURTHY & CO.,**
Company Secretaries

K. SRIRAM

Partner (Membership No.:F6312)

C.P. No.2215

UDIN: F006312B002151818



Place: Chennai

Date: **22nd January 2021**



S. Krishnamurthy & Co.,

Company Secretaries

ANNEXURE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1.	For quarter ended	31 st December 2020	
2.	ISIN	INE726V01018	
3.	Face value	Re.1/- (Rupee One) per share	
4.	Name of the Company	PRICOL LIMITED	
5.	Registered office address	109, Race Course, Coimbatore – 641 018.	
6.	Correspondence address		
7.	Telephone & Fax Nos.	Telephone: 0422 – 433 6000	Fax: 0422 – 433 6299
8.	E-mail address	thamizhanban@pricol.co.in	
9.	Names of the stock exchanges where the company's securities are listed	(a) BSE Limited (b) National Stock Exchange of India Limited	
		As on 31st December 2020	
		Number of shares	% of total issued capital
10.	(a) Issued capital	12,18,81,498	
	(b) Paid-up capital	12,18,81,498	
	(c) Admitted capital with NSDL	9,47,96,721	
	(d) Admitted capital with CDSL	9,47,96,721	
11.	Listed capital (Exchange-wise) (as per company records)		
	(a) BSE Limited	9,47,96,721	
	(b) National Stock Exchange of India Limited	9,47,96,721	
12.	Held in dematerialised form in CDSL	2,31,43,771	18.99
13.	Held in dematerialised form in NSDL	7,03,01,887	57.68
14.	Held in physical form	13,51,063	1.11
15.	Total no. of shares (12+13+14)	9,47,96,721	77.78



16. Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)						
Difference between		No. of shares		Reasons for difference		
10(a), (b)	10(c), (d), 11 (a), (b) & 15	2,70,84,777		<p>Shares allotted on 25th December 2020 pursuant to rights issue:</p> <p>(i) in respect of which credit corporate action to temporary ISIN IN8726V01017 was executed on 29th & 30th December 2020, but credit corporate action to regular ISIN INE726V01018 was executed with NSDL and CDSL, only on 1st January 2021;</p> <p>(ii) listed on BSE and NSE with effect from 1st January 2021.</p>		
17. Certifying the details of changes in share capital during the quarter under consideration as per table below:						
Particulars ***	No. of shares	Applied / not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from stock exchange (specify names)
Rights Issue	2,70,84,777	Applied	BSE, NSE	Yes	Yes	No
***Rights, bonus, preferential issue, ESOP's, amalgamation, conversion, buyback, capital reduction, forfeiture, any other (to specify)						
18. Register of Members is updated (Yes / No). If not, updated upto which date?	Yes, except the 2,70,84,777 shares allotted on 25 th December 2020, pursuant to rights issue, in respect of which credit corporate action to temporary ISIN IN8726V01017 was executed on 29 th & 30 th December 2020, but credit corporate action to regular ISIN INE726V01018 was executed with NSDL and CDSL, only on 1 st January 2021.					
19. Reference of previous quarter with regard to excess dematerialised shares, if any.	Nil					
20. Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?	Not applicable					



21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Not applicable
	Pending for more than 21 days			
22.	Name, Telephone & Fax Nos. of the Compliance officer of the Company	T.G. Thamizhanban, <i>Company Secretary</i> Telephone: 0422 – 433 6223 Fax: 0422 – 433 6299		
23.	Name, Address, Telephone & Fax Nos., and Registration No. of the Auditor (Practising Company Secretary)	K. Sriram {C.P. No.2215}, Partner, M/s. S. Krishnamurthy & Co., Company Secretaries "Shreshtam", Old No.17, New No.16, Pattammal Street, Mandaveli, Chennai – 600 028. Telephone: 044 - 4207 4012 / 2461 1440 Fax: -----		
24.	Appointment of common agency for share registry work. If yes, name & address.	Integrated Registry Management Services Private Limited 2 nd Floor, "Kences Towers", No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017.		
25.	Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.)	Nil		

For S. KRISHNAMURTHY & CO.,
Company Secretaries



K. Sriram

K. SRIRAM

Partner (Membership No:F6312)

C.P. No.2215

UDIN: F006312B002151818

Place: Chennai

Date: 22nd January 2021