

# CANARA ROBECO

**Canara Robeco Mutual Fund**  
Investment Manager : Canara Robeco Asset Management Co. Ltd.  
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.  
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

**NOTICE-CUM-ADDENDUM NO.40**

**Uniform applicability of Net Asset Value (NAV) upon realization of funds:**

Pursuant to SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2020/175 dated September 17, 2020, in respect of all Scheme(s) except Canara Robeco Liquid Fund and Canara Robeco Overnight Fund, for purchase application (including switch-in) received within cut-off time on a Business Day, irrespective of the amount, the closing Net Asset Value (NAV) of the day on which the funds are available for utilization shall be applicable with effect from **January 1, 2021 ("Effective Date")**.

It may be noted that the existing provisions on NAV applicability for Canara Robeco Liquid Fund and Canara Robeco Overnight Fund and cut-off timings for ALL schemes remain unchanged.

Accordingly, the existing provisions for applicability of NAV for Purchases/Switch-in for the Schemes except Canara Robeco Liquid Fund and Canara Robeco Overnight Fund shall stand replaced with the following from the Effective Date:

The below cut-off timings and applicability of NAV shall be applicable in respect of valid applications received at the Official Point(s) of Acceptance on a Business Day:

**For Purchase (including switch-in) of any amount:**

- In respect of valid applications received up to the cut off time of 3.00 p.m. and where the funds for the entire amount are available for utilization before the cut-off time i.e. credited to the bank account of the Scheme before the cut-off time - the closing NAV of the day shall be applicable.
- In respect of valid applications received after the cut off time of 3.00 p.m. and where the funds for the entire amount are credited to the bank account of the Scheme either on the same day or before the cut-off time of the next Business Day i.e. available for utilization before the cut-off time of the next Business Day - the closing NAV of the next Business Day shall be applicable.
- Irrespective of the time of receipt of application, where the funds for the entire amount are credited to the bank account of the Scheme before the cut-off time on any subsequent Business Day i.e. available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable.

**For Switch-ins of any amount:**

For determining the applicable NAV, the following shall be ensured:

- Application for switch-in is received before the applicable cut-off time.
- Funds for the entire amount of subscription/purchase as per the switch-in request are credited to the bank account of the Scheme before the cut-off time.
- The funds are available for utilization before the cut-off time.
- In case of 'switch' transactions from one scheme to another, the transfer of funds shall be in line with the timelines for redemption payouts.

For investments through systematic investment routes such as Systematic Investment Plans (SIP), Systematic Transfer Plans (STP), Dividend Transfer Plan (DTP), etc. the units will be allotted as per the closing NAV of the day on which the funds are available for utilization by the Target Scheme irrespective of the installment date of the SIP, STP or record date of dividend etc.

For Purchase/switch in applications received on Thursday, December 31, 2020 after cut-off timings for less than Rs. 2 lakhs, the NAV shall be allotted as per above revised rule i.e. based on availability of funds for utilization. This addendum shall form an integral part of the Statement of Additional Information ("SAI"), Scheme Information Document ("SID") and Key Information Memorandum ("KIM") of the Scheme(s) of Canara Robeco Mutual Fund as amended from time to time.

**Unit holders are requested to visit www.canararobeco.com to claim their amounts remaining unclaimed or unpaid and follow the prescribed procedure therein.**

For and on behalf of Canara Robeco Asset Management Company Ltd.  
(Investment manager for Canara Robeco Mutual Fund)

Date: 31-12-2020 Sd/-  
Place: Mumbai Authorised Signatory

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**BARODA MUTUAL FUND**



**NOTICE-CUM-ADDENDUM No. 78/2020**

**Notice cum addendum to the Scheme Information Document ("SID") and Key Information Memorandum ("KIM") of Baroda ELSS'96 Fund (An open-ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit), Baroda Hybrid Equity Fund (An open-ended hybrid scheme investing predominantly in equity and equity related instruments), Baroda Banking and Financial Services Fund (An open ended equity scheme investing in the Banking and Financial Services sector), Baroda Multi Cap Fund (An open ended equity scheme investing across large cap, mid-cap and small cap stocks), Baroda Large Cap Fund (An open-ended equity scheme predominantly investing in large cap stocks), Baroda Mid Cap Fund (An open-ended equity scheme pre-dominantly investing in mid-cap stocks), Baroda Dynamic Bond Fund (An open-ended dynamic debt scheme investing across duration), Baroda Gilt Fund (An open ended debt scheme investing in government securities across maturity), Baroda Liquid Fund (An open ended liquid scheme), Baroda Conservative Hybrid Fund (An open ended hybrid scheme investing pre-dominantly in debt instruments), Baroda Overnight Fund (An open-ended debt scheme investing in overnight securities), Baroda Short Term Bond Fund (An open-ended short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 1 year and 3 years), Baroda Treasury Advantage Fund (scheme has one segregated portfolio) (An open-ended low duration debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 6 months and 12 months), Baroda Ultra Short Duration Fund (An open ended ultra short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months) and Baroda Fixed Maturity Plan - Series P (a close ended debt scheme) (collectively referred to as "Schemes") of Baroda Mutual Fund:**

Notice is hereby given that pursuant to the approvals of the directors of Baroda Asset Management India Ltd. ("AMC"), investment manager to Baroda Mutual Fund ("Mutual Fund") and Baroda Trustee India Private Limited, trustee to the Mutual Fund, the fund managers of the Schemes will change as per the details mentioned below, effective January 01, 2021:

Sr. No.	Name of scheme	Existing fund manager(s)	Fund manager effective January 01, 2021
1.	Baroda ELSS'96 Fund	Mr. Sanjay Chawla Mr. Dipak Acharya	Mr. Sanjay Chawla
2.	Baroda Hybrid Equity Fund	Mr. Sanjay Chawla Mr. Dipak Acharya	Mr. Sanjay Chawla
3.	Baroda Banking and Financial Services Fund	Mr. Dipak Acharya	Mr. Sanjay Chawla
4.	Baroda Multi Cap Fund	Mr. Sanjay Chawla Mr. Dipak Acharya	Mr. Sanjay Chawla
5.	Baroda Large Cap Fund	Mr. Sanjay Chawla Mr. Dipak Acharya	Mr. Sanjay Chawla
6.	Baroda Mid Cap Fund	Mr. Sanjay Chawla Mr. Dipak Acharya	Mr. Sanjay Chawla
7.	Baroda Dynamic Bond Fund	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo
8.	Baroda Gilt Fund	Ms. Hetal Shah	Mr. Alok Sahoo
9.	Baroda Liquid Fund	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo
10.	Baroda Conservative Hybrid Fund	Ms. Hetal Shah	Mr. Alok Sahoo
11.	Baroda Overnight Fund	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo
12.	Baroda Fixed Maturity Plan - Series P	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo
13.	Baroda Short Term Bond Fund	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo
14.	Baroda Treasury Advantage Fund (scheme has one segregated portfolio)	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo
15.	Baroda Ultra Short Duration Fund	Mr. Alok Sahoo Ms. Hetal Shah	Mr. Alok Sahoo

This notice-cum-addendum forms an integral part of the SID and KIM of the Schemes of the Mutual Fund. All other terms and conditions of the SID and KIM of the Schemes of the Mutual Fund shall remain unchanged.

For Baroda Asset Management India Limited  
(Investment Manager to Baroda Mutual Fund)

Place : Mumbai Sd/-  
Date : December 31, 2020 Authorised Signatory

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

For further details, kindly contact:  
**Baroda Asset Management India Limited**  
CIN : U65991MH1992PLC069414  
501, Titanium, 5th Floor, Western Express Highway, Goregaon (East), Mumbai - 400 063.  
Tel. No. : +91 22 6848 1000 • Toll Free No. : 1800 267 0189  
Visit us at : www.barodamf.com • Email : info@barodamf.com



**IIFL ASSET MANAGEMENT LTD.**  
Regd. Office: IIFL Centre, 6th Floor, Kamala City, Senapati Bapat Marg,  
Lower Parel, Mumbai 400013  
CIN: U74900MH2010PLC201113 | www.iiflmf.com

**NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID), KEY INFORMATION MEMORANDUM (KIM) AND STATEMENT OF ADDITIONAL INFORMATION(SAI) OF SCHEMES OF IIFL MUTUAL FUND (No.12 /2020)**

**NOTICE IS HEREBY GIVEN THAT** Mr. Prashasta Seth ceases to be the Chief Executive Officer (CEO) of IIFL Asset Management Limited with immediate effect pursuant to his resignation.

This notice-cum-addendum forms an integral part of the SID and KIM of the schemes of IIFL Mutual Fund and SAI of IIFL Mutual Fund. All other terms and conditions of the SID and KIM of the schemes of IIFL Mutual Fund and SAI of IIFL Mutual Fund will remain unchanged

For IIFL Asset Management Ltd.

Place : Mumbai Sd/-  
Date : December 31, 2020 Authorised Signatory

**"Mutual Fund investments are subject to market risks, read all scheme related documents carefully"**

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No : SE/PHC/MPM/18&2/2020-21. JJM-MALAPPURAM District - Providing FHTCs and allied works to Alamcode and Nannamukku Panchayaths. EMD : Rs. 200000 & 500000. Tender fee : Rs. 11800 & 17700. Last date for submitting Tender : 22-01-2021 03:00:pm. Phone : 04832734871. Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in. Superintending Engineer PH Circle, Malappuram

**KWA-JB-GL-6-732-2020-21**



**GLAND PHARMA LIMITED**  
Regd. Office: Survey No. 143-148, 150 & 151, Near Gandimaisamma 'X' Roads, D.P. Pally, Dundigal, Dundigal-Gandimaisamma Mandal, Medchal-Malkajgiri District, Hyderabad - 500 043, Telangana. CIN: U24239TG1978PLC002276  
Website: www.glandpharma.com; email: investors@glandpharma.com  
Tel: +91 40 3051 0999 Fax No.: +91 40 3051 0800

**NOTICE**

**NOTICE** is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of Gland Pharma Limited ("the Company") will be held on **Friday, 22nd January, 2021, inter alia**, to consider and approve the Unaudited financial results of the Company for the quarter and nine months ended December 31, 2020.

This intimation is also available on the website of the stock exchanges, BSE Limited (www.bseindia.com) & National Stock Exchange of India Limited (www.nseindia.com) where the Company's shares are listed and on the Company's website (www.glandpharma.com).

For and on behalf of Gland Pharma Limited  
Sd/-  
Place: Hyderabad Sampath Kumar Pallerlamudi  
Date: 31-12-2020 Company Secretary and Compliance Officer, A-17901

**This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 20, 2020 (the "Letter of Offer" or the "LoF") filed with stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Ltd ("NSE") and together with BSE, "Stock Exchanges") and Securities and Exchange Board of India ("SEBI").**



Our Company was incorporated as 'Pricol Pune Limited', a public limited company, on May 18, 2011, under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Pune ("RoC Maharashtra"). Our Company was granted a certificate of commencement of business by the RoC Maharashtra on July 8, 2011. Thereafter, pursuant to the conversion of our Company to a private limited company, in terms of Section 31(1) of the Companies Act, 1956, with effect from April 30, 2012, the name of our Company was changed to 'Pricol Pune Private Limited'. Subsequently, the name of our Company was changed to 'Johnson Controls Pricol Private Limited' and a fresh certificate of incorporation was issued by the RoC Maharashtra dated July 11, 2012. The name of our Company was subsequently changed to 'Pricol Pune Private Limited' and a fresh certificate of incorporation was granted by the RoC Maharashtra dated May 29, 2015. Thereafter, pursuant to the conversion of our Company to a public limited company, in terms of Section 18 of the Companies Act, 2013, the name of our Company was changed to 'Pricol Pune Limited' and a fresh certificate of incorporation was granted by the Registrar of Companies, Tamil Nadu at Coimbatore ("RoC") dated January 22, 2016. Pursuant to the Scheme, the name of our Company was changed to 'Pricol Limited' and a fresh certificate of incorporation was issued to our Company by the RoC dated November 18, 2016. For further details in relation to the change in name and registered office of our Company, see "General Information" on page 48 of the Letter of Offer.

**Corporate Identity Number:** L34200TZ2011PLC022194,  
**Registered and Corporate Office:** 109, Race Course, Coimbatore, Tamil Nadu – 641 018, India  
**Contact Person:** T. G. Thamizhanban, Company Secretary and Compliance Officer, Telephone: +91 (422) 4336000,  
**E-mail:** cs@pricol.co.in / investor@pricol.co.in, **Website:** www.pricol.com

**PROMOTERS OF OUR COMPANY: VIJAY MOHAN, VANITHA MOHAN, VIKRAM MOHAN, AND VIJAY MOHAN (BHUF) FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRICOL LIMITED (OUR "COMPANY")**

**ISSUE OF 2,70,84,777 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 30 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 29 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 8,125.43 LAKHS, ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 7 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, NOVEMBER 25, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.**

**BASIS OF ALLOTMENT**

The Board of Directors of Pricol Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Thursday, December 03, 2020 and closed on Thursday, December 17, 2020 and the last date for On-Market Renunciation of Rights Entitlements was Friday, December 11, 2020. The total number of Applications (including 3,991 Applications for 38,66,686 Rights Equity Shares through R-WAP) received were 9,798 for 3,03,19,182 Equity Shares which includes Applications for subscriptions to additional Equity Shares. 1,298 Applications for 4,71,457 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8,500 Applications for 2,98,47,725 Rights Equity Shares, which was 110.20% of the number of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalised on December 25, 2020, in consultation with the Lead Manager, Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange, the Rights Issue Committee allotted 2,70,84,777 Rights Equity Shares on December 25, 2020 to the successful Applicants. All valid Applications (including Applications through R-WAP) have been considered for allotment.

**1. Information regarding the total applications received (i.e. Applications through both ASBA process and R-WAP facility received)**

Category	Application Received (including R-WAP)		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	8,297	84.68	2,87,49,315	86,24,79,450	94.82	2,61,73,314	78,51,99,420	96.63
Renouncees	1,501	15.32	15,69,867	4,70,96,010	5.18	9,11,463	2,73,43,890	3.37
<b>Total</b>	<b>9,798</b>	<b>100.00</b>	<b>3,03,19,182</b>	<b>90,95,75,460</b>	<b>100.00</b>	<b>2,70,84,777</b>	<b>81,25,43,310</b>	<b>100.00</b>

**2. Basis of Allotment**

The break-up of valid applications received through ASBA and R-WAP (after technical rejections) is given below:

Category	No. of Valid Applications Received	No. of Shares applied for under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	8,134	2,86,57,102	2,14,49,164	47,24,150	2,61,73,314
Renouncees	366	11,90,623	9,11,463	-	9,11,463
<b>TOTAL</b>	<b>8,500</b>	<b>2,98,47,725</b>	<b>2,23,60,627</b>	<b>47,24,150</b>	<b>2,70,84,777</b>

**Intimation for Allotment / refund / rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on December 30, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NEFT / RTGS / direct credit for Application made using R-WAP facility was given on December 29, 2020 and (ii) SCSBs for unlocking of funds in case of ASBA applicants were given on December 25, 2020. The listing application was filed with BSE and NSE on December 28, 2020 and subsequently, the listing approvals were received on December 28, 2020 and December 29, 2020 from BSE and NSE respectively. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on December 29, 2020. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts at least two Working Days prior to the Issue Closing Date, have been credited to the demat suspense escrow account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. The Rights Equity Shares allotted to resident Eligible Equity Shareholders whose demat account is inactive, have also been credited to the demat suspense account. Such applicants are required to send, among others, details of their correct / active demat accounts to our Company or the Registrar to the Issue either through post, speed post, courier, electronic mail, or hand delivery to get the Rights Equity Shares transferred to their respective demat account. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 248 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from January 01, 2021. In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSC on December 29, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in any way be deemed or construed that same has been cleared or approved by SEBI. The investors are advised to refer to the full text "Disclaimer clause of SEBI" on page 238 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of BSE" on page 241 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 242 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>CENTRUM CAPITAL LIMITED</b> Centrum House, CST Road, Vidyavanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India Telephone: +91 (22) 4215 9000 E-mail: pricol.rights@centrum.co.in Investor grievance email: igmbd@centrum.co.in Contact Person: Gunjan Chauhan / Sugandha Kaushik Website: www.centrum.co.in SEBI registration number: INM000010445	 <b>INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED</b> II Floor, Kences Towers, No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai, Tamil Nadu – 600 017, India Telephone: +91 (44) 2814 0801 / 802 / 803 E-mail: pricol@integratedindia.in Investor grievance email: srirams@integratedindia.in Contact person: Sriram S Website: www.integratedindia.in SEBI registration number: INR000000544	 <b>T. G. Thamizhanban PRICOL LIMITED</b> Company Secretary and Compliance Officer 109, Race Course, Coimbatore, Tamil Nadu – 641 018, India Telephone: +91 (422) 4336223 E-mail: cs@pricol.co.in / investor@pricol.co.in Website: www.pricol.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 246 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

On behalf of Board of Directors  
For Pricol Limited  
Sd/-  
**T. G. Thamizhanban**  
Company Secretary and Compliance Officer

Place : Coimbatore  
Date : December 31, 2020

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of Lead Manager to the Issue i.e. Centrum Capital Limited at www.centrum.co.in and on the website of the Company at www.pricol.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" on page 17 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act") or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdiction. There was no public offering in the United States.





# आज रात भी जारी रहेगा कर्फ्यू

जनसत्ता संवाददाता  
नई दिल्ली, 31 दिसंबर।

कोरोना काल में नए साल के पहले ही दिन रात्रि कर्फ्यू रहेगा। जश्न व जगह-जगह होने वाले छोटे-छोटे आयोजनों को रोकने के लिए दिल्ली आपदा प्रबंधन प्राधिकरण ने यह फैसला लिया है। इस बाबत मुख्य सचिव विजय देव ने आदेश जारी किए हैं। आदेशों में बताया गया है कि नए कोरोना संक्रमण को देखते हुए 31 दिसंबर और एक जनवरी की रात 11 बजे से 2 जनवरी सुबह 6 बजे तक

रात्रिकालीन कर्फ्यू लगाया गया है।

इन आदेशों के मुताबिक किसी भी स्थल पर इस दौरान पांच लोगों से अधिक लोगों को जुटने की अनुमति नहीं होगी। कहीं भी नववर्ष का जश्न नहीं होगा और किसी भी सार्वजनिक स्थल पर अधिक लोगों को जुटने नहीं दिया जाएगा। आदेश में कहा गया है कि दिल्ली में कोरोना संक्रमण हालात को विस्तृत समीक्षा की गई है। इसमें सबसे पहले ब्रिटेन में पाए गए नए स्वरूप (स्ट्रेन) के कारण पैदा हुए खतरे एवं दिल्ली में कोरोना-19 वैश्विक महामारी के स्थानीय मामलों को

देखते हुए मंथन किया गया। इस बात की आशंका है कि नववर्ष समारोहों में लोगों की भीड़ एकत्र होने से संक्रमण तेजी से फैलने का खतरा है। यदि भीड़ होती है तो इससे दिल्ली में कोरोना विषाणु संक्रमण को फैलने से रोकने में अब तक की गई मेहनत को झटका लग सकता है।

इसके पीछे गृह मंत्रालय ने 28 दिसंबर को जारी किए परामर्श में हवाला दिया गया है। इन आदेशों की प्रति सभी जिला दंडाधिकारियों व संबंधित विभागों के अधिकारियों को भेजी गई है। कर्फ्यू में दिल्ली में रात्रिकालीन कर्फ्यू

के दौरान लोगों और सामान के अंतरराज्यीय आवागमन पर कोई रोक नहीं होगी। सरकार ने कोरोना संक्रमण के मामलों को देखते हुए यह निर्णय लिया गया है। कोरोना संक्रमण से संक्रमित पाए गए लोगों और उनके संपर्क में आए लोगों समेत कुल 33 लोगों को राष्ट्रीय राजधानी स्थित लोकनायक जय प्रकाश नारायण अस्पताल (एलएनजेपी) के विशेष वार्ड में भर्ती कराया गया है। इनमें से अब तक सात लोगों के जीनोम अनुक्रमण की रिपोर्ट में उनके संक्रमण के नए स्वरूप से संक्रमित होने की पुष्टि हुई।

जनसत्ता संवाददाता

नई दिल्ली, 31 दिसंबर।

आम आदमी पार्टी के राष्ट्रीय प्रवक्ता और राजेंद्र नगर विधायक राघव चड्ढा ने आरोप लगाया कि भारतीय जनता पार्टी की ओर से सुनियोजित हमले कराए जा रहे हैं और 'आप' नेताओं को धमकी दी जा रही है। उन्होंने कहा कि जबसे मुख्यमंत्री ने दिल्ली के 9

स्टैंडिंगों को जेल में बदलने से इनकार किया है, तब से भाजपा बौखला गई है। पहले तो भाजपा ने दिल्ली पुलिस के जरिए मुख्यमंत्री को दो दिन के लिए घर में नजरबंद कर दिया, उसके बाद उपमुख्यमंत्री मनोप सिंसोदिया के घर उनकी गैर-मौजूदगी में हमला किया गया। इसी प्रकार जल बोर्ड कार्यालय पर हमला किया गया, जबकि दक्षिणी दिल्ली के हमारे एक कार्यकर्ता को भाजपा के लोगों ने मार-मार कर लहलुहान कर दिया।

<p>यूनियन बैंक ऑफ इंडिया Union Bank of India</p>	<p>क्षेत्रीय कार्यालय : दिल्ली नॉर्थ, दूसरी मंजिल, फेज रोड-1, नई दिल्ली-110005, दूरभाष नं. 011-28754615, 28754642. ई-मेल आईडी : Cmcrl@drdhinorth@unionbankofindia.com dlrec@unionbankofindia.com</p>
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This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 20, 2020 (the "Letter of Offer" or the "LoF") filed with stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Ltd ("NSE") and together with BSE, ("Stock Exchanges") and Securities and Exchange Board of India ("SEBI").



Our Company was incorporated as "Pricol Pune Limited", a public limited company, on May 18, 2011, under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Pune ("RoC Maharashtra"). Our Company was granted a certificate of commencement of business by the RoC Maharashtra on July 8, 2011. Thereafter, pursuant to the conversion of our Company to a private limited company, in terms of Section 31(1) of the Companies Act, 1956, with effect from April 30, 2012, the name of our Company was changed to "Pricol Pune Private Limited". Subsequently, the name of our Company was changed to "Johnson Controls Pricol Private Limited" and a fresh certificate of incorporation was issued by the RoC Maharashtra dated July 11, 2012. The name of our Company was subsequently changed to "Pricol Pune Private Limited" and a fresh certificate of incorporation was granted by the RoC Maharashtra dated May 29, 2015. Thereafter, pursuant to the conversion of our Company to a public limited company, in terms of Section 18 of the Companies Act, 2013, the name of our Company was changed to "Pricol Pune Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, Tamil Nadu at Coimbatore ("RoC") dated January 22, 2016. Pursuant to the Scheme, the name of our Company was changed to "Pricol Limited" and a fresh certificate of incorporation was issued to our Company by the RoC dated November 18, 2016. For further details in relation to the change in name and registered office of our Company, see "General Information" on page 48 of the Letter of Offer.

Corporate Identity Number: L34200TZ2011PLC022194,  
Registered and Corporate Office: 109, Race Course, Coimbatore, Tamil Nadu – 641 018, India  
Contact Person: T. G. Thamizhanban, Company Secretary and Compliance Officer, Telephone: +91 (422) 4336000,  
E-mail: cs@pricol.co.in / investor@pricol.co.in, Website: www.pricol.com

PROMOTERS OF OUR COMPANY: VIJAY MOHAN, VANITHA MOHAN, VIKRAM MOHAN, AND VIJAY MOHAN (BHUF)  
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRICOL LIMITED (OUR "COMPANY")

ISSUE OF 2,70,84,777 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 30 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 29 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 8,125.43 LAKHS, ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 7 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, NOVEMBER 25, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.

## BASIS OF ALLOTMENT

The Board of Directors of Pricol Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on Thursday, December 03, 2020 and closed on Thursday, December 17, 2020 and the last date for On-Market Renunciation of Rights Entitlements was Friday, December 11, 2020. The total number of Applications (including 3,991 Applications for 38,66,686 Rights Equity Shares through R-WAP) received were 9,798 for 3,03,19,182 Equity Shares which includes Applications for subscriptions to additional Equity Shares. 1,298 Applications for 4,71,457 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8,500 Applications for 2,98,47,725 Rights Equity Shares, which was 110.20% of the number of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalised on December 25, 2020, in consultation with the Lead Manager, Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange, the Rights Issue Committee allotted 2,70,84,777 Rights Equity Shares on December 25, 2020 to the successful Applicants. All valid Applications (including Applications through R-WAP) have been considered for allotment.

### 1. Information regarding the total applications received (i.e. Applications through both ASBA process and R-WAP facility received)

Category	Application Received (including R-WAP)		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	8,297	84.68	2,87,49,315	86,24,79,450	94.82	2,61,73,314	78,51,99,420	96.63
Renouncees	1,501	15.32	15,69,867	4,70,96,010	5.18	9,11,463	2,73,43,890	3.37
<b>Total</b>	<b>9,798</b>	<b>100.00</b>	<b>3,03,19,182</b>	<b>90,95,75,460</b>	<b>100.00</b>	<b>2,70,84,777</b>	<b>81,25,43,310</b>	<b>100.00</b>

### 2. Basis of Allotment

The break-up of valid applications received through ASBA and R-WAP (after technical rejections) is given below:

Category	No. of Valid Applications Received	No. of Shares applied for under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	8,134	2,86,57,102	2,14,49,164	47,24,150	2,61,73,314
Renouncees	366	11,90,623	9,11,463	-	9,11,463
<b>TOTAL</b>	<b>8,500</b>	<b>2,98,47,725</b>	<b>2,23,60,627</b>	<b>47,24,150</b>	<b>2,70,84,777</b>

**Intimation for Allotment / refund / rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on December 30, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NEFT / RTGS / direct credit for Application made using R-WAP facility was given on December 29, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on December 25, 2020. The listing application was filed with BSE and NSE on December 28, 2020 and subsequently, the listing approvals were received on December 28, 2020 and December 29, 2020 from BSE and NSE respectively. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on December 29, 2020. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts at least two Working Days prior to the Issue Closing Date, have been credited to the demat suspense escrow account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. The Rights Equity Shares allotted to resident Eligible Equity Shareholders whose demat account is inactive, have also been credited to the demat suspense account. Such applicants are required to send, among other, details of their correct / active demat accounts to our Company or the Registrar to the Issue either through post, speed post, courier, electronic mail, or hand delivery to get the Rights Equity Shares transferred to their respective demat account. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 248 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from January 01, 2021. In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on December 29, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.**  
**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in, anyway, be deemed or construed that same has been cleared or approved by SEBI. The investors are advised to refer to the full text "Disclaimer clause of SEBI" on page 238 of the Letter of Offer.  
**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of BSE" on page 241 of the Letter of Offer.  
**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 242 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>C+NTRUM</b> CENTRUM CAPITAL LIMITED Centrum House, CST Road, Vidyanagar Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India Telephone: +91 (22) 4215 9000 E-mail: pricol.rights@centrum.co.in Investor grievance email: igmbd@centrum.co.in Contact Person: Gunjan Chauhan / Sugandha Kaushik Website: www.centrum.co.in SEBI registration number: INM000010445</p>	<p><b>Integrated</b> Corporate Solutions Simplified INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED II Floor, Kences Towers, No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai, Tamil Nadu – 600 017, India Telephone: +91 (44) 2814 0801 / 802 / 8213 E-mail: pricol@integratedindia.in Investor grievance email: srrams@integratedindia.in Contact person: Sriram S Website: www.integratedindia.in SEBI registration number: INR000000544</p>	<p><b>PRICOL</b> T. G. Thamizhanban PRICOL LIMITED Company Secretary and Compliance Officer 109, Race Course, Coimbatore, Tamil Nadu – 641 018, India Telephone: +91 (422) 4336223 E-mail: cs@pricol.co.in / investor@pricol.co.in Website: www.pricol.com</p>

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 246 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

On behalf of Board of Directors

For Pricol Limited

Place : Coimbatore  
Date : December 31, 2020

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of Lead Manager to the Issue i.e. Centrum Capital Limited at www.centrum.co.in and on the website of the Company at www.pricol.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" on page 17 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act") or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdiction. There was no public offering in the United States.

PRESSMAN

अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना  
प्रतिभूत हित (प्रवर्तन) विधय, 2002 के नियम 8(1) के प्रावधानों के साथ पाठन प्राप्त/युक्त हित अधिनियम, 2002 का विधायक आदेश/युक्त प्रवर्तन के प्रतिभूतिकरण तथा पुनर्निर्माण के तहत अचल/मूल्य आसिधियों की बिक्री हेतु ई-नीलामी बिक्री सूचना

एतद्वारा सामान्य को तथा विशेष रूप से कर्जदार (सी) एवं जमानती (बी) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक/प्रवाहन नीचे वर्णित अचल सम्पत्तियाँ, जिसका रचनात्मक/भौतिक कब्जा यूनियन बैंक ऑफ इंडिया (यूनिऑन बैंक ऑफ इंडिया) के अधिकृत अधिकारी द्वारा किया गया था, नीचे वर्णित कर्जदार (सी) एवं जमानती (बी) से कर्जोत्तम बैंक के निर्वाह/विशेष बचकों की वस्तुओं के लिए उसकी बिक्री "जहाँ है जहाँ है", "जहाँ है वहाँ है" तथा "जो कुछ है वहाँ है" आधार पर नीचे वर्णित विधियों को को जारी की आरंभित मूल्य तथा जमा धरोहर राशि भी नीचे वर्णित है:

क्र.सं.	कर्जदार का नाम	विवेक विहार शाखा (ई-सीबी), दूरभाष : 011-22158153,22149951	बकाया राशि - ₹
1	कर्जदार : 1. अश्वनी कुमार शर्मा, 2. श्रीमती ममता शर्मा, बी-43, एस-3, दूसरी मंजिल, शाहीमार्ग गार्डन, एएस-11, गाँवियाबाद, जमानती का नाम : श्री रवीन्द्र कुमार अग्रवाल	बकाया राशि - ₹ 5,71,205.00 एवं ब्याज तथा उस पर अन्य प्रभार	
2	कर्जदार : 1. सम्पति फ्लैट सं. 1-1, फ्लैट सं. सी-129, जीएफ, शाहीमार्ग गार्डन, एएस-11, गाँवियाबाद, उ.प्र. का सम्पूर्ण भाग। माप 450 वर्ग फीट, श्री अश्वनी कुमार शर्मा एवं श्रीमती ममता शर्मा के नाम पर। सम्पति का विवरण विक्रय विवेक के अनुसार। उतर : अन्य फ्लैट, दक्षिण : 30 फीट चौड़ी सड़क, पूर्व : सम्पति सं. सी-128, पश्चिम : अन्य सम्पति।		
3	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 20,00,000/- जमा को जाने वाली धरोहर राशि : ₹ 2,00,000/-		
4	कर्जदार : 1. श्री वीरेश आहुजा, 2. श्रीमती देवना आहुजा, फ्लैट सं. 507, फ्लैट सं. 43-ए, सुरवेक फ्लाना, राजेंद्र नगर, साहिबवादा, गाँवियाबाद, उ.प्र.	बकाया राशि - ₹ 4,83,681 एवं ब्याज तथा उस पर अन्य प्रभार	
5	कर्जदार : 2. फ्लैट सं. 507, फ्लैट सं. 43-ए, सुरवेक फ्लाना, राजेंद्र नगर, साहिबवादा, गाँवियाबाद, उ.प्र.		
6	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 22,00,000.00/- जमा को जाने वाली धरोहर राशि : ₹ 2,20,000.00/-		
7	शाखा नाम एवं पता : मुहम्मदपुर शाखा, दूरभाष : 011 27202232		
8	कर्जदार : 1. तमल कुमार बंसल, फ्लैट सं. 22 के.एम.पुर, कुर्नी नरला, दिल्ली-110040, 2. श्री गुरल कौशिक, निवासी फ्लैट सं. एफ-5/103, प्रथम तल, पॉकेट 5, सेक्टर 15, रोहिणी दिल्ली-110085, 3. श्री राज कुमार निवासी फ्लैट सं. 311, तीसरी मंजिल, पॉकेट 3, जन्ता फ्लैट, सेक्टर बी-4, नरला दिल्ली-110040	बकाया राशि - ₹ 6,79,289.74/- एवं ब्याज तथा उस पर अन्य प्रभार	
9	कर्जदार : 3. डीडीए जन्ता फ्लैट सं. 567, प्रथम तल, पॉकेट 11, सेक्टर ए-6, नरला दिल्ली पर स्थित आवासीय भवन		
10	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 5,50,000/- जमा को जाने वाली धरोहर राशि : ₹ 5,50,000/-		
11	शाखा नाम एवं पता : मीरा एन्क्लेव शाखा, दूरभाष : 011 27325682, 27323953		
12	कर्जदार : सुश्री पूष्पा देवी पत्नी श्री अजय कुमार एवं श्री अजय कुमार, 249, हरिन नवती, निकट एमसीडी प्रोडमरी स्कूल, ग्राम मदनपुर, डबारा, दिल्ली-110081	बकाया राशि : ₹ 4,48,620.80 एवं ब्याज तथा उस पर अन्य प्रभार	
13	कर्जदार : 4. विक्टू अर सम्पति सं. 81, पॉकेट-1, सेक्टर-22, रोहिणी, नई दिल्ली-110085 के चार मंजिला आवासीय भवन में सम्पूर्ण प्रथम तल हक के अधिकार राशि का सम्पूर्ण भाग।		
14	निकट विवेक पंजीकरण सं. 2250, पुरतल सं. 1, बॉल्डर सं. 279, प्लॉट सं. 66 से 74 दिनांक 04.08.2014 में निर्दिष्ट के अनुसार सम्पति का विवरण : उतर : फ्लैट सं. 82, दक्षिण : फ्लैट सं. 80, पूर्व : प्रवेय, पश्चिम : सरला।		
15	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 49,40,000/- जमा को जाने वाली धरोहर राशि : ₹ 4,94,000/-		
16	शाखा नाम एवं पता : रोहिणी सेक्टर-16 शाखा, दूरभाष : 011-27579362		
17	कर्जदार : इग्नार-उल-हक पुत्र इकामुल हक एवं जौशन-उल-हक पुत्र इग्नार-उल-हक, निवासी : म.नं. 700/55, गली नं. 24ए, विजय पार्क, मीरपुर, दिल्ली-110053	बकाया राशि : ₹ 37,68,365.58 एवं ब्याज तथा उस पर अन्य प्रभार	
18	कर्जदार : अनिल कुमार झा एवं अर्चना झा पत्नी अनिल कुमार झा, निवासी : म.नं. डी-259/सी प्रथम तल, खरसरा नं. 60, गली नं. 8, न्यू समरपुर (निकट एमसीडी प्रोडमरी स्कूल), दिल्ली-110094	बकाया राशि : ₹ 37,68,365.58 एवं ब्याज तथा उस पर अन्य प्रभार	
19	कर्जदार : 5. फ्लैट सं. ई-670, गली नं. 3, एचआईडी फ्लैट, नौसरी मंडल हक के अधिकार सहित, मनिंदर वाली गली, बामपुर, साहदरा, दिल्ली-110032		
20	सम्पति को सीमाएं : पूर्व : गली नं. 15 फीट चौड़ी, पश्चिम : अन्य सम्पति, उतर : अन्य सम्पति तथा दर्शन : अन्य सम्पति।		
21	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 8,38,800/- जमा को जाने वाली धरोहर राशि : ₹ 83,800/-		
22	कर्जदार : अनिल कुमार झा एवं अर्चना झा पत्नी अनिल कुमार झा, निवासी : म.नं. डी-259/सी प्रथम तल, खरसरा नं. 60, गली नं. 8, न्यू समरपुर (निकट एमसीडी प्रोडमरी स्कूल), दिल्ली-110094	बकाया राशि : ₹ 37,68,365.58 एवं ब्याज तथा उस पर अन्य प्रभार	
23	कर्जदार : 6. सम्पति सं. 2272, दूसरी मंजिल, खरसरा नं. 316, गली नं. 12, भजनपुर, दिल्ली-110053. सम्पति की सीमाएं : पूर्व : अन्य सम्पति, पश्चिम : सम्पति बी-272, उतर : गली नं. 12 एवं दक्षिण : अन्य सम्पति।		
24	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 14,33,000/- जमा को जाने वाली धरोहर राशि : ₹ 1,43,300/-		
25	कर्जदार : बीबी, पंकज कुमार एवं सुनील कुमार निवासी जी-1, बी-1/144, भूलत, डीएएफ विलसाद एक्सटेंशन II, ग्राम ब्रह्मपुर, भीपुर, पराना लेनी, साहिबवादा, गाँवियाबाद, उ.प्र.-201005.	बकाया राशि : ₹ 40,54,700.04 एवं ब्याज तथा उस पर अन्य प्रभार	
26	कर्जदार : 7. सम्पति सं. 2272, दूसरी मंजिल, खरसरा नं. 316, गली नं. 12, भजनपुर, दिल्ली-110053. सम्पति की सीमाएं : पूर्व : अन्य सम्पति, पश्चिम : बी-272, उतर : गली नं. 12 एवं दक्षिण : अन्य सम्पति।		
27	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 23,00,000/- जमा को जाने वाली धरोहर राशि : ₹ 2,50,000/-		
28	कर्जदार : कामिनी पुष्पा एवं रमेश गुप्ता, निवासी म.नं. 1/10073, टॉप फ्लैट, गली नं. 3जे, गेटेड मोरख पार्क, रामने विक्रम वेदी, साहदरा, दिल्ली-110032	बकाया राशि : ₹ 19,88,275.02 एवं ब्याज तथा उस पर अन्य प्रभार	
29	कर्जदार : 8. सम्पति सं. 11/ 164, अपर ग्राउंड फ्लोर, छोटा गुरुद्वारा वाली गली, निकट जैन सरोवर, तेलीबाड़ा, साहदरा, दिल्ली-110032. सम्पति की सीमाएं : पूर्व : अन्य सम्पति, पश्चिम : गली, उतर : अन्य फ्लैट, दक्षिण : सम्पति का भाग।		
30	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 13,68,000/- जमा को जाने वाली धरोहर राशि : ₹ 1,36,800/-		
31	कर्जदार : सदीप साजन एवं हेमन्त कुमार महाशार, फ्लैट सं. जी-1, बी-1/120, भूलत, डीएएफ विलसाद एक्सटेंशन II, साहिबवादा, गाँवियाबाद, उतर प्रदेश-201005.	बकाया राशि : ₹ 15,62,865.00 एवं ब्याज तथा उस पर अन्य प्रभार	
32	कर्जदार : 9. फ्लैट सं. जी-1, बी-1/120, भूलत, डीएएफ विलसाद एक्सटेंशन II, साहिबवादा, गाँवियाबाद, उतर प्रदेश-201005 का सम्पूर्ण भाग।		
33	ई-नीलामी की तिथि एवं समय : 18.01.2021 को 11.00 बजे पूर्वा. से 1.10 बजे अप. तक 10 मिनट के असीमित स्वतः विस्तार सहित। आरंभित मूल्य : ₹ 12,00,000/- जमा को जाने वाली धरोहर राशि : ₹ 1,20,000/-		
34	कर्जदार : श्री अखलाक पुत्र एम.डी. समीर, सम्पति सं. 1188 (नया) एवं 610 (पुराना), वाई सं. 3, बारादरी, फाटक हरबंस खान, नोक्टि सिनेमा-06 के पीछे, नॉर्थम खान, निवासी : बी-262, गली नं. 4, श्री राम कॉलोनी, दिल्ली-110094	बकाया राशि : ₹ 38.37 लाख एवं ब्याज तथा उस पर अन्य प्रभार	
35	कर्जदार : 10. सम्पति सं. 1188 (नया) एवं 610 (पुराना), वाई सं. 3, बारादरी, फाटक हरबंस खान, नोक्टि सिनेमा-06 के पीछे का सम्पूर्ण भाग।		





திருப்பூர் கலெக்டர் அலுவலக கூட்டரங்கில் பொங்கல் பரிசு தொகுப்பு வழங்குவது தொடர்பான அனைத்து துறை அலுவலர்களுடனான ஆய்வுக்கூட்டம் கலெக்டர் விஜயகார்த்திகேயன் தலைமையில் நடைபெற்றது. உடன், போலீஸ் குப்பிரண்டு திஷாமித்தல், மாவட்ட வருவாய் அலுவலர் சரவணமூர்த்தி ஆகியோர் உள்ளனர்.

## கிருஷ்ணகிரி மாவட்டத்தில் 50 இடங்களில் முதலமைச்சரின் அம்மா மினி கிளினிக்குகள் மாநிலங்களவை உறுப்பினர் கே.பி.முனுசாமி தகவல்

கிருஷ்ணகிரி, ஜன. 1 - கிருஷ்ணகிரி மாவட்டம் குளகிரி ஊராட்சி ஒன்றியம் இம்மிடிநாயக்கன்பள்ளி ஊராட்சி ஒடையனூர் கிராமத்தில் முதலமைச்சரின் அம்மா மினி கிளினிக்கினை மாநிலங்களவை உறுப்பினர் கே.பி.முனுசாமி திறந்து வைத்தார். விழாவில், மாநிலங்களவை உறுப்பினர் கே.பி.முனுசாமி பேசியதாவது:- கிருஷ்ணகிரி மாவட்டத்தில் சுமார் 50 இடங்களில் முதலமைச்சரின் அம்மா மினி கிளினிக்குகள் துவக்கப்பட்ட உள்ளது. அதன்படி, ஊத்தங்கரை சட்டமன்ற தொகுதிக்கு உட்பட்ட மத்தூர் ஊராட்சி ஒன்றியம் நாகம்பட்டி ஊராட்சி, ஊத்தங்கரை ஊராட்சி ஒன்றியம், நடுப்பட்டி மற்றும் புங்கலை ஆகிய 3 பகுதிகளில் உள்ள ஏழை எளிய மக்கள் சுகாதாரத்துடன் வாழ முதலமைச்சரின் அம்மா மினி கிளினிக்குகள் துவங்கப்பட்டது.



## தருமபுரியில் புத்தகத்திருவிழா

தருமபுரி, ஜன. 1 - தருமபுரி மாவட்டம் அருரில் புத்தகத்திருவிழா தொடங்கியது. தருமபுரி புத்தக பேரவை சார்பில் புத்தக திருவிழா ஒவ்வொரு ஆண்டும் ஜூன் மாதத்தில் நடைபெறும். இந்த ஆண்டு கொரோனா பரவல் தடை உத்தரவால் புத்தகத் திருவிழா நடைபெறவில்லை. பொதுமக்கள் மற்றும் வாசகர்களின் வேண்டுகோளை ஏற்று தகவல் தகடு புத்தகப் பேரவை, அழகு அருள் அமைப்பு மற்றும் அரிமா சங்கம் சார்பில் வர்ண தீர்த்தம் அரசு பள்ளியில் புத்தகத்திருவிழா தொடங்கியது. புத்தகத் திருவிழாவை அருள் சார் ஆட்சியர் பிரதாப் தொடங்கி வைத்தார். புத்தகத்திருவிழாவில் 50 ஆயிரத்துக்கும் மேற்பட்ட புத்தகங்கள் விற்பனைக்கு வைக்கப்பட்டுள்ளது. இன்றும் நாளைமும் இப்புத்தக திருவிழா 2 நாட்கள் நடைபெற உள்ளது. புத்தகத் திருவிழா மாவட்டத்தில் ஓரிடத்தில் நடைபெற்றால் அதிகளவு மக்கள் கூட்டம் கூடுவார்கள் என்பதால் சுழற்சி முறையில் ஒவ்வொரு பகுதியாக நடத்தகட்டுர் புத்தக பேரவை திட்டமிட்டு முதல்கட்டமாக அருள் பகுதியிலும், இரண்டாவது கட்டமாக பாப்பிரெட்டிப்படி பகுதியில் நடத்த முடிவு செய்துள்ளது குறிப்பிடத்தக்கது. இந்நிகழ்ச்சியில், சட்டமன்ற உறுப்பினர் சம்பக்குமார், முன்னாள் எம்பி செந்தில்குமார், மாவட்ட துணை கண்காணிப்பாளர் தமிழ்மணி, முதன்மை கல்வி அலுவலர் பொன்முடி மற்றும் பலர் கலந்து கொண்டனர்.



## அருள் மேல்பாட்சா பேட்டை ஐயப்பன் சுவாமிக்கு சிறப்பு பூஜை

தருமபுரி, ஜன. 1 - அருள் மேல்பாட்சா பேட்டை ஸ்ரீ சக்தி விநாயகர் ஆலயத்தில் அமைந்திருக்கும் ஸ்ரீ ஐம்பொன் பால் குரு ஐயப்பன் சுவாமிக்கு 17 ஆம் ஆண்டு விழாவை பக்தர்கள் கொண்டாடினர். முன்னதாக ஸ்ரீ மகாவிஷ்ணு சுதர்சன ஹோமம் மற்றும் ஸ்ரீ மகாலட்சுமி யாகம் நடைபெற்றது. பின்னர் ஐயப்பனுக்கு பால், சந்தனம், மஞ்சள், இளநீர், பன்னீர் போன்ற பொருட்களைக்கொண்டு சிறப்பு அபிஷேகம் செய்யப்பட்டது. பின்னர் வெள்ளி அலங்காரத்தில் ஐயப்பன் பக்தர்களுக்கு அருள்பாலித்தார். தொடர்ந்து, பூஜனைகள் நடத்தப்பட்டு, பக்தர்களுக்கு அன்னதானம் வழங்கப்பட்டது. தொடர்ந்து புலி வாகனத்தில் ஐயப்பனை எழுந்தருள் செய்து முக்கிய வீதிகளில் பக்தர்களால் ஊர்வலமாக கொண்டு வரப்பட்டது. இந்த நிகழ்ச்சியில், பொதுமக்கள், பக்தர்கள் ஏராளமானோர் கலந்து கொண்டு சாமி தரிசனம் செய்தனர்.



கிருஷ்ணகிரி மாவட்டம் தொடர்புள்ள அக்ஹாரம் ஊராட்சியில் உள்ள குடிசாதனப்பள்ளி கிராமத்தில் ரூ.10.66 லட்சம் மதிப்பீட்டில் குடிசாதனப்பள்ளி ஏரி தூரவாரும் பணிகளை ஓசூர் ஒன்றிய குழு தலைவர் சசிவேங்கடசாமி தொடங்கி வைத்தார். இதில், ஒன்றிய குழு துணைத்தலைவர் நாராயணசாமி, ஒன்றிய குழு உறுப்பினர் உமா சீனிவாஸ், முன்னாள் ஊராட்சி மன்ற தலைவர் முனிசாமி உள்ளிட்ட பலர் கலந்து கொண்டனர்.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell securities and is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 20, 2020 (the "Letter of Offer" or the "LoF") filed with stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Ltd ("NSE") and together with BSE, "Stock Exchanges" and Securities and Exchange Board of India ("SEBI").



Our Company was incorporated as 'Pricol Pune Limited', a public limited company, on May 18, 2011, under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Pune ("RoC Maharashtra"). Our Company was granted a certificate of commencement of business by the RoC Maharashtra on July 8, 2011. Thereafter, pursuant to the conversion of our Company to a private limited company, in terms of Section 31(1) of the Companies Act, 1956, with effect from April 30, 2012, the name of our Company was changed to "Pricol Pune Private Limited". Subsequently, the name of our Company was changed to "Johnson Controls Pricol Private Limited" and a fresh certificate of incorporation was issued by the RoC Maharashtra dated July 11, 2012. The name of our Company was subsequently changed to "Pricol Pune Private Limited" and a fresh certificate of incorporation was granted by the RoC Maharashtra dated May 29, 2015. Thereafter, pursuant to the conversion of our Company to a public limited company, in terms of Section 18 of the Companies Act, 2013, the name of our Company was changed to "Pricol Pune Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, Tamil Nadu at Coimbatore ("RoC") dated January 22, 2016. Pursuant to the Scheme, the name of our Company was changed to "Pricol Limited" and a fresh certificate of incorporation was issued to our Company by the RoC dated November 18, 2016. For further details in relation to the change in name and registered office of our Company, see "General Information" on page 48 of the Letter of Offer.

Corporate Identity Number: L34200T2011PLC022194, Registered and Corporate Office: 109, Race Course, Coimbatore, Tamil Nadu - 641 018, India Contact Person: T. G. Thamizhanban, Company Secretary and Compliance Officer, Telephone: +91 (422) 4336000, E-mail: cs@pricol.co.in / investor@pricol.co.in, Website: www.pricol.com

### PROMOTERS OF OUR COMPANY: VIJAY MOHAN, VANITHA MOHAN, VIKRAM MOHAN, AND VIJAY MOHAN (BHUF) FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRICOL LIMITED (OUR "COMPANY")

ISSUE OF 2,70,84,777 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 30 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 29 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 8,125.43 LAKHS, ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 7 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, NOVEMBER 25, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of Pricol Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Thursday, December 03, 2020 and closed on Thursday, December 17, 2020 and the last date for On-Market Renunciation of Rights Entitlements was Friday, December 11, 2020. The total number of Applications (including 3,991 Applications for 38,66,686 Rights Equity Shares through R-WAP) received were 9,798 for 3,03,19,182 Equity Shares which includes Applications for subscriptions to additional Equity Shares. 1,298 Applications for 4,71,457 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8,500 Applications for 2,98,47,725 Rights Equity Shares, which was 110.20% of the number of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalised on December 25, 2020, in consultation with the Lead Manager, Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange, the Rights Issue Committee allotted 2,70,84,777 Rights Equity Shares on December 25, 2020 to the successful Applicants. All valid Applications (including Applications through R-WAP) have been considered for allotment.

1. Information regarding the total applications received (i.e. Applications through both ASBA process and R-WAP facility received)

Category	Application Received (including R-WAP)		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	8,297	84.68	2,87,49,315	86,24,79,450	94.82	2,61,73,314	78,51,99,420	96.63
Renouncees	1,501	15.32	15,69,867	4,70,96,010	5.18	9,11,463	2,73,43,890	3.37
<b>Total</b>	<b>9,798</b>	<b>100.00</b>	<b>3,03,19,182</b>	<b>90,95,75,460</b>	<b>100.00</b>	<b>2,70,84,777</b>	<b>81,25,43,310</b>	<b>100.00</b>

2. Basis of Allotment  
The break-up of valid applications received through ASBA and R-WAP (after technical rejections) is given below:

Category	No. of Valid Applications Received	No. of Shares applied for under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	8,134	2,86,57,102	2,14,49,164	-	2,14,49,164
Renouncees	366	11,90,623	9,11,463	-	9,11,463
<b>TOTAL</b>	<b>8,500</b>	<b>2,98,47,725</b>	<b>2,23,60,627</b>	<b>47,24,150</b>	<b>2,70,84,777</b>

**Intimation for Allotment / refund / rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on December 30, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NEFT / RTGS / direct credit for Application made using R-WAP facility was given on December 29, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on December 25, 2020. The listing application was filed with BSE and NSE on December 29, 2020 and subsequently, the listing approvals were received on December 29, 2020 from BSE and NSE respectively. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on December 29, 2020. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts at least two Working Days prior to the Issue Closing Date, have been credited to the demat suspense escrow account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. The Rights Equity Shares allotted to resident Eligible Equity Shareholders whose demat account is inactive, have also been credited to the demat suspense account. Such applicants are required to send, among other details of their correct / active demat accounts to our Company or the Registrar to the Issue either through post, speed post, courier, electronic mail, or hand delivery to get the Rights Equity Shares transferred to their respective demat account. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 248 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from January 01, 2021. In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on December 29, 2020. **INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in, anyway, be deemed or construed that same has been cleared or approved by SEBI. The investors are advised to refer to the full text "Disclaimer clause of SEBI" on page 238 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of BSE" on page 241 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 242 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>CENTRUM CAPITAL LIMITED</b> Centrum House, CST Road, Vidyannagari Marg, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Telephone: +91 (22) 4215 9000 E-mail: pricol.rights@centrum.co.in Investor grievance email: igmbd@centrum.co.in Contact Person: Gunjan Chauhan / Sughandha Kaushik Website: www.centrum.co.in SEBI registration number: INM000010445	 <b>INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED</b> II Floor, Kences Towers, No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai, Tamil Nadu - 600 017, India Telephone: +91 (44) 2814 0801 / 802 / 803 E-mail: pricol@integratedindia.in Investor grievance email: srirams@integratedindia.in Contact person: Sriram S Website: www.integratedindia.in SEBI registration number: INR000000544	 <b>T. G. Thamizhanban</b> <b>PRICOL LIMITED</b> Company Secretary and Compliance Officer 109, Race Course, Coimbatore, Tamil Nadu - 641 018, India Telephone: +91 (422) 4336223 E-mail: cs@pricol.co.in / investor@pricol.co.in Website: www.pricol.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 246 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

On behalf of Board of Directors  
 For Pricol Limited  
 sd/-  
**T. G. Thamizhanban**  
 Company Secretary and Compliance Officer

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of Lead Manager to the Issue i.e. Centrum Capital Limited at www.centrum.co.in and on the website of the Company at www.pricol.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" on page 17 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act") or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdiction. There was no public offering in the United States.