

List of details / documents required for grant of approval under Clause 24(f) of the Listing Agreement (Amalgamation)

Sr. No.	List of Documents / details submitted	Yes / No / Not Applicable	Annexure	Page no
1	Certified true copy of Scheme/ Petition proposed to be filed before any Court or Tribunal under sections 391, 394 and 101 of the Companies Act, 1956.	Yes	A	8 - 32
2	Valuation Report from Independent Chartered Accountant, if any (Certified true copy).	Yes	B	33 - 47
3	Report from the Audit Committee recommending the Draft Scheme, taking into consideration, inter alia, the Valuation Report issued by Independent Chartered Accountant.	Yes	C	48 - 51
4	Fairness opinion by merchant banker, if any.	Yes	D	52 - 55
5	Shareholding pattern in accordance with Clause 35 of the Listing agreement - for pre and post scheme of arrangement of the Companies.	Yes	E1, E2 & F	56 - 73
6	Audited financials of last 3 years of Companies	Yes	G & H	74 & 75
7	Certificate from Auditors to the effect that the accounting treatment contained in the scheme is in compliance with all the applicable Accounting Standards specified by the Central Government in Section 211 (3C) of the Companies Act, 1956*.	Yes	I	76
8	Certificate from Statutory Auditors / Practicing Chartered Accountants / Practicing Company Secretary for Networth (Networth = Equity Share Capital+Free Reserves** - Miscellaneous Expenditure written off, along with the detailed working) of the Company pre and post Scheme under Sections 101, 391 and 394 of the Companies Act, 1956.	Yes	J	77 - 78
9	Board resolution approving the scheme of arrangement.	Yes	K & L	79 - 82
10	Confirmation from the Company regarding the following:			
a)	Undertaking in accordance with Clause 24(g) of Listing Agreement i.e. scheme of amalgamation / arrangement to be presented to any Court or Tribunal does not in any way violate, override or circumscribe the provisions of securities laws or the stock exchange requirements.	Yes	M	83



