



Integrated

Corporate Solutions Simplified

Date: 16-10-2020



The Board of Directors

Pricol Limited

109, Race Course,
Coimbatore, Tamil Nadu – 641 018
India

Dear Madam(s) / Sir(s)

Re: Proposed rights issue of equity shares of ₹ 1 each (“Equity Shares”) by Pricol Limited (“Company”, and such issuance, the “Issue”)

We, Integrated Registry Management Services Private Limited, hereby consent to act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the letter of offer (the “LOF”) and the abridged letter of offer intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), Registrar of Companies (the “RoC”), the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (the “Stock Exchanges”), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue (the “Issue Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required by law. The following details with respect to us may be disclosed in the Issue Documents:

Name : Integrated Registry Management Services Private Limited

Logo :  **Integrated**
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Address : II Floor, Kences Towers, No.1 Ramakrishna Street, North
Usman Road, T Nagar, Chennai – 600 017

Telephone Number : 044-28140801-803

Website : www.integratedindia.in

E-mail : pricol@integratedindia.in

Investor grievance email ID : srirams@integratedindia.in

Contact Person : Sriram S

SEBI Registration Number : INR000000544

We enclose a copy of our registration certificate as **Annexure A**, and our declaration regarding our registration with SEBI in the required format as **Annexure B**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in



INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED

Registered Office : 2nd Floor, Kences Towers, No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017.

+91 44 28140801 - 803 +91 44 28142479 corpseiv@integratedindia.in www.integratedindia.in

CIN : U74900TN2015PTC101466



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capital market issues. We also confirm that we have not been debarred from functioning as a member of the regulatory authority.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the lead manager to the Issue (the "Lead Manager") until the date when the Equity Shares allotted in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Lead Manager and the legal advisors appointed in relation to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, the Lead Manager and the legal advisors appointed in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully

for and on behalf of Integrated Registry Management Services Private Limited

Sriram S
General Manager



Date: 16-10-2020

Encl: As above

CC:

Centrum Capital Limited

Centrum House
CST Road, Vidyanagari Marg
Kalina, Santacruz (East)
Mumbai, Maharashtra – 400 098
India

Khaitan & Co

Max Towers
7th & 8th Floors
Sector 16B, Noida
Gautam Buddh Nagar – 201 301
India

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Annexure A

Sebi Registration Certificate Enclosed



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निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

प्रारूप ख
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)

001388

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED
2ND FLOOR, KENCES TOWERS
1, RAMAKRISHNA STREET
NORTH USMAN ROAD
T NAGAR
CHENNAI 600017

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II- subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

INR00000544

है।

II. Registration Code for the registrar to an issue and share transfer agent is

**This certificate of Registration shall be valid unless
it is suspended or cancelled by the Board**

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. ~~Unless renewed, the certificate of registration is valid from~~



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order
For and on behalf of

Securities and Exchange Board of India

स्थान Place

MUMBAI

तारीख Date

FEBRUARY 17, 2017

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

Anshuman Das

ANSHUMAN DAS

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory





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Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Category I Registrar and Transfer Agent is true and correct:

- | | |
|---|--------------------------------|
| 1. Registration Number | - INR000000544 |
| 2. Date of registration/ Renewal of registration | 17 th February 2017 |
| 3. Date of expiry of registration | Permanent Registration |
| 4. If applied for renewal, date of application | Not Applicable |
| 5. Any communication from SEBI prohibiting the entity from acting as the intermediary | Nil |
| 6. Any enquiry/ investigation being conducted by SEBI | Nil |
| 7. Details of any penalty imposed by SEBI | Nil |



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