

PL/SEC/TGT/2025-2026/017

Friday, 16th May, 2025

Listing Department National Stock Exchange of India Limited “Exchange Plaza’, C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: PRICOLLTD	Corporate Relationship Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540293
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Dear Sir,

Sub: **INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the audited financial results for the quarter and year ended 31st March 2025, **to be held today (16th May, 2025) at 04:00 PM (IST).**

This is for your information and records.

Thanking you

Yours faithfully,
For Pricol LimitedT.G.Thamizhanban
Company Secretary
ICSI M.No: F7897

Encl. As above



Q4 - FY25 | Earnings Presentation
16-May-2025

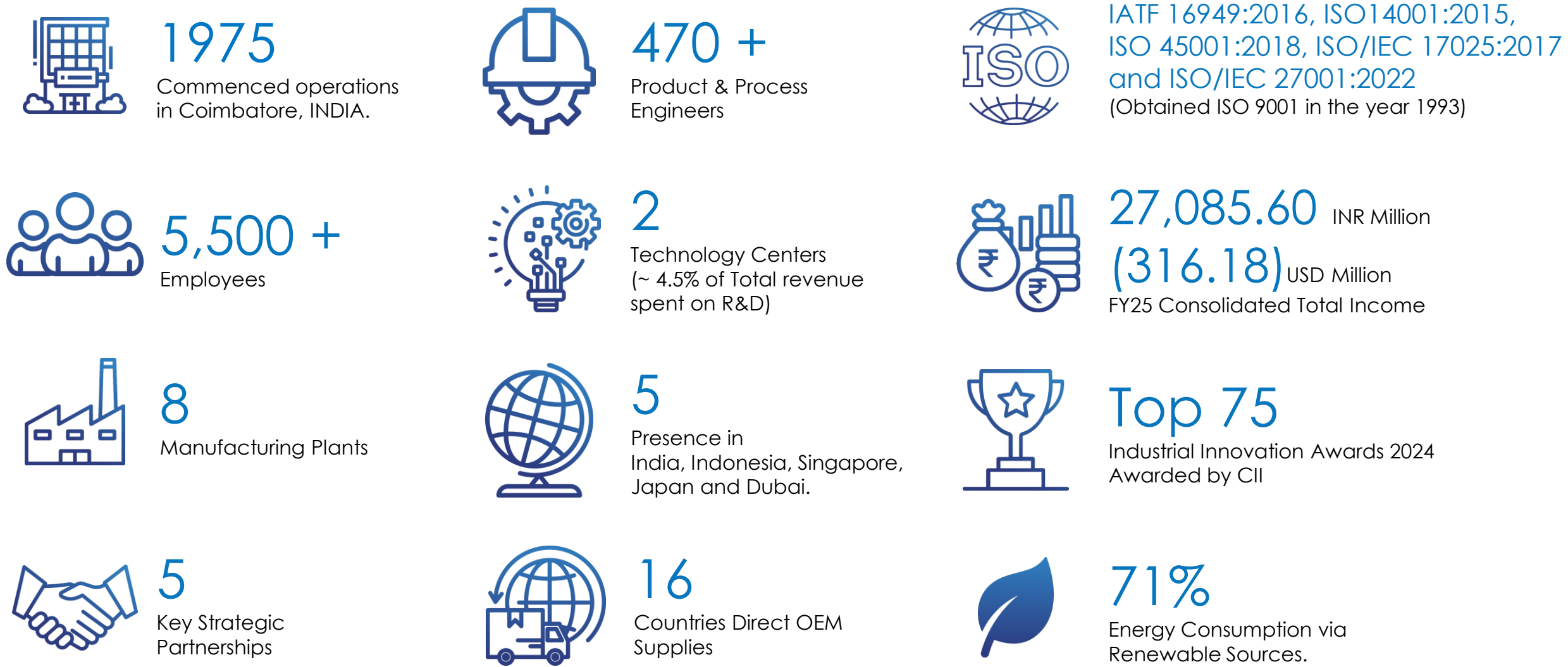
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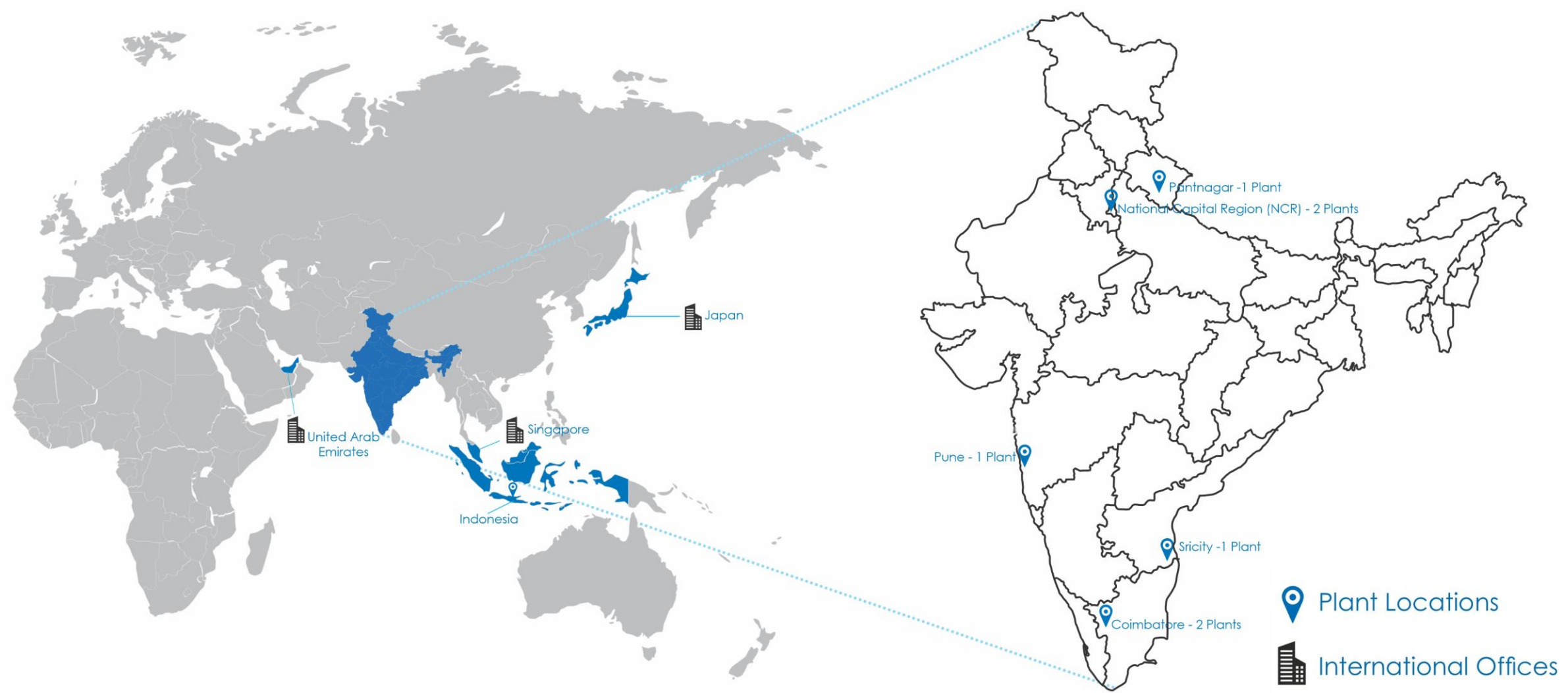
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Company Snapshot



Our Presence



Product Verticals

A. Driver Information and Connected Vehicle Solutions

Connected Vehicle Solutions



E-Cockpit

TFT Clusters

Instrument Cluster



Heads Up Display (HUD)

Telematics (End-to-End Solution with Cloud & Cyber Security)



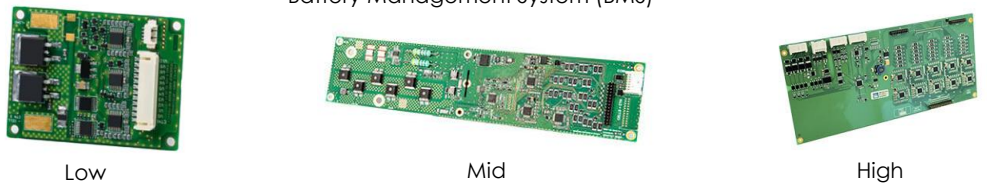
Sensors



Reed Type Fuel Level Sensor

TFR Type Fuel Level Sensor

Battery Management System (BMS)



Low

Mid

High

B. Actuation, Control and Fluid Management Systems

Fuel Pump Module



Disc Brake



Oil Pumps



Variable Displacement Oil Pumps



Water Pumps



Electrical Coolant Pumps



Electrical Oil Pump



Cabin Tilting System



E-Purge Valve



Fuel Feed Pump



Our Major Customers

TWO / THREE WHEELERS



PASSENGER VEHICLES



COMMERCIAL VEHICLES



TRACTORS



OFF ROAD VEHICLE



INDUSTRIAL



NEW AGE EV CUSTOMERS





Key Highlights

Update on Strategic Acquisition :

Pricol Precision Products Private Limited (P3L)

*(a wholly owned subsidiary of **Pricol Limited**)* has acquired the **Injection Moulded Plastic Component Solutions Division** of **Sundaram Auto Components Limited** on a slump sale basis for INR 215.3 crore.

Transaction completed on January 31, 2025



Pricol Precision Products Private Limited (P3L) - Overview



100%

Subsidiary of Pricol Limited



218

Injection Molding Machines



8,423.42 INR Million
(98.33) USD Million

FY25 - Total Income *



IATF 16949, IMS (ISO 14001, ISO45001)
Leading Certifications



30 +

R&D Engineers

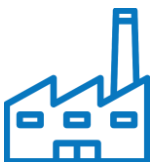


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Technology Center



Class A
Quality Service



6

Manufacturing Plants



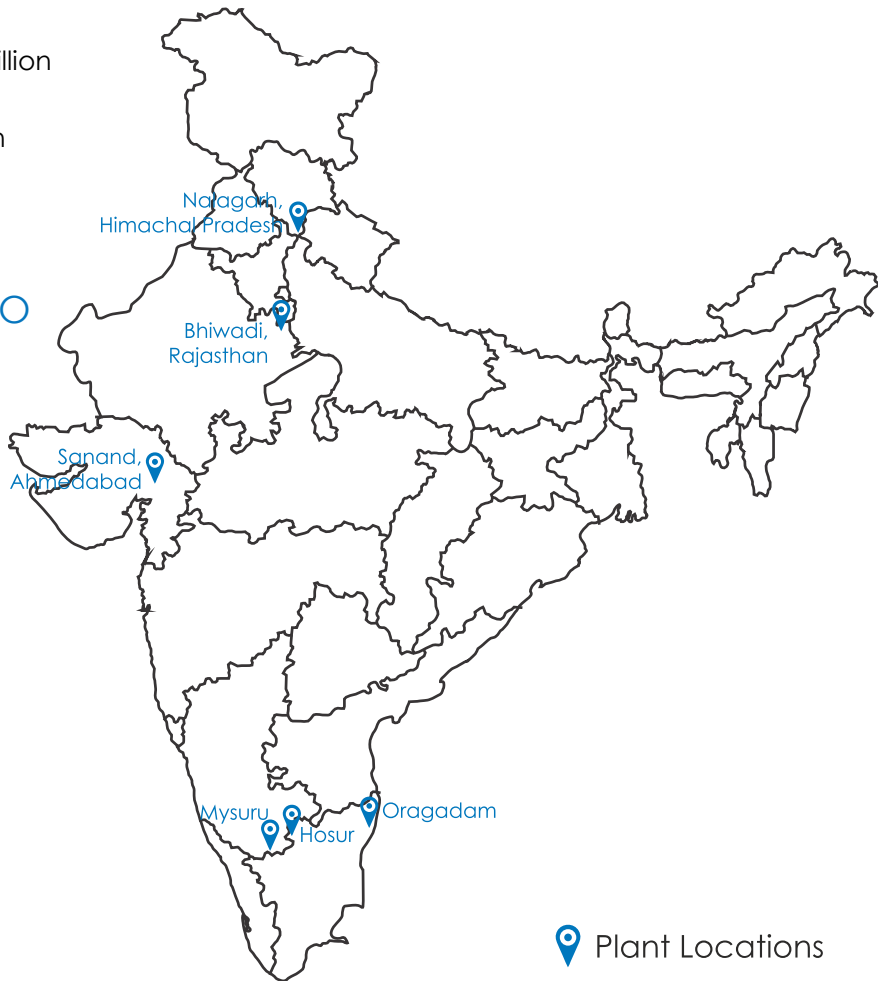
IKV

Association Member
Institute for Plastics Processing
RWTH AACHEN University - Germany



72%

Energy Consumption via Renewable Sources



Abbreviation : IKV - Institut für Kunststoffverarbeitung

* Total Income value includes past entity financials before acquisition and only month of Feb 25 and Mar 25 has been consolidated in Pricol's Financials.

P3L - Major Customers

OEMs	     
EV OEMs	        
Tier 1	                      
Indirect OEMs	       

P3L - Product Portfolio : Two Wheeler

Scooters



↔
Exterior
↔



↔
Functional/
Safety
↔

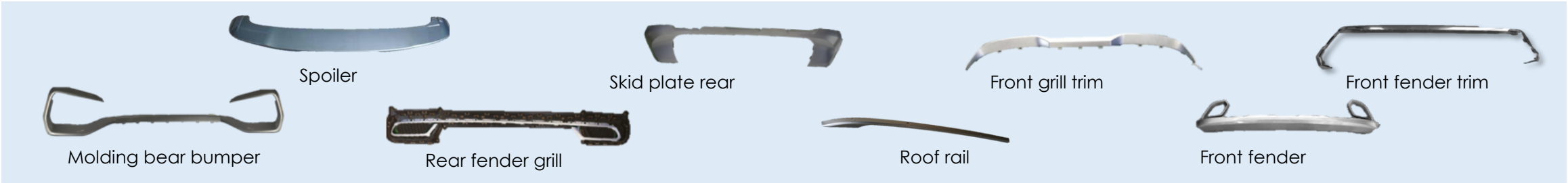


↔
EV
↔

Motor Cycles

P3L - Product Portfolio : Passenger Vehicle

Exterior



Functional / Safety



Interior



P3L - Product Portfolio : Commercial Vehicle

Exterior

Functional / Safety

Interior



Front finisher



Fender long



Grill frame



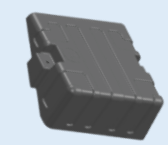
Mesh



De-aeration tank



Battery cover



Exhaust



A-pillar MDT



A-pillar HDT



Grab Handle

Financial Overview

Key Financial Highlights (Consolidated)

Q4-FY25 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 7,520.11 Mn	INR 883.00 Mn	11.74 %
PAT	PAT Margin	EPS (Basic)
INR 349.48 Mn	4.65 %	INR 2.87

FY25 Financial Performance

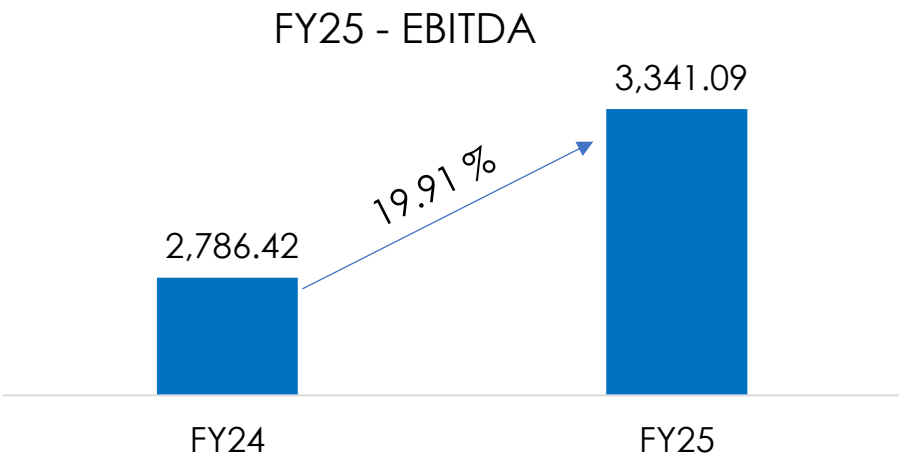
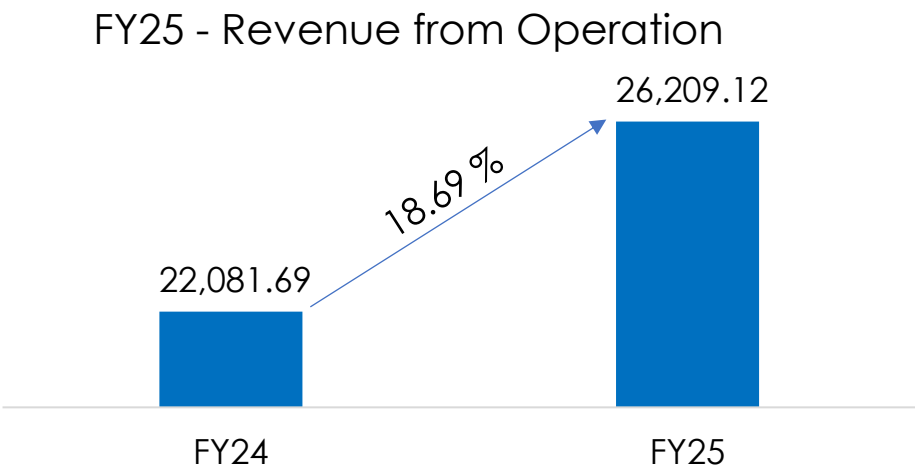
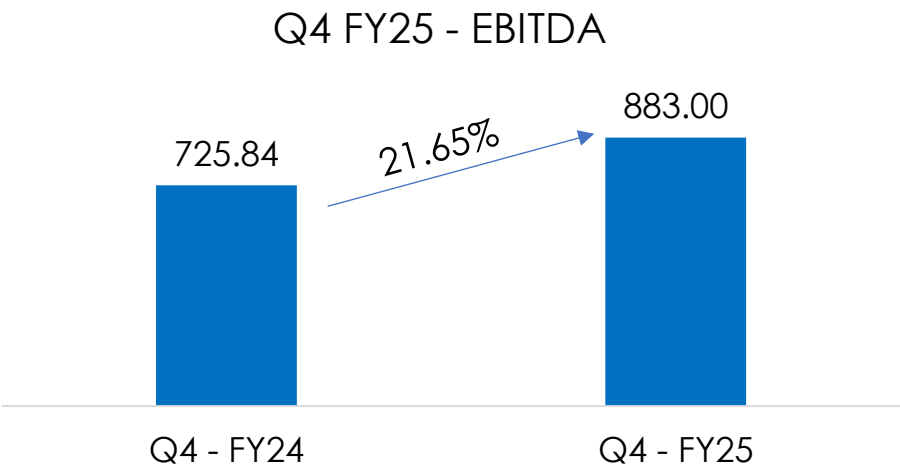
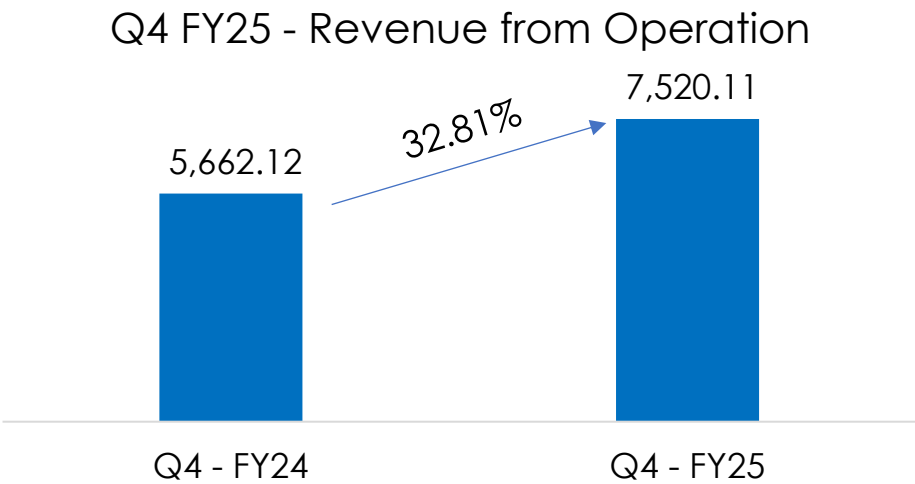
Revenue from Operations	EBITDA	EBITDA Margin
INR 26,209.12 Mn	INR 3,341.09 Mn	12.75 %
PAT	PAT Margin	EPS (Basic)
INR 1,670.30 Mn	6.37 %	INR 13.70

At Consolidated level Long terms borrowings is INR 800.00 Mn* in FY25
 At Consolidated level Return On Capital Employed (ROCE) is 22.86 % in FY25 against 23.18% in FY24

* On account of acquisition of the Plastic Division by Pricol Precision Products Private Limited.

Financial Performance (Consolidated)

Value(INR) in Millions



Quarterly Income Statement (Consolidated)

Value(INR) in Millions

Particulars	Q4 FY24	Q4 FY25
Revenue from Operations	5,662.12	7,520.11
Other Operational Revenue	179.52	173.53
Other Revenue	43.54	43.38
Total Income	5,885.18	7,737.02
Total Expenses	5,100.27	6,893.13
Depreciation and amortisation expenses	201.03	263.51
Finance costs	37.84	51.99
Profit Before Tax (PBT)	546.04	528.39
Tax	131.02	178.91
Profit After Tax (PAT)	415.02	349.48
Other Comprehensive Income (After Tax)	(47.28)	26.63
Total Comprehensive Income	367.74	376.11
Basic EPS(INR)*	3.41	2.87

*Not Annualised for Quarters



Historical Income Statement (Consolidated)

Value(INR) in Millions

Particulars	FY22	FY23	FY24	FY25
Revenue from Operations	15,000.69	19,028.31	22,081.69	26,209.12
Other Operational Revenue	446.24	557.30	636.13	710.10
Other Revenue	88.21	45.85	131.59	166.38
Total Income	15,535.14	19,631.46	22,849.41	27,085.60
Total Expenses	13,641.14	17,300.85	19,987.25	23,790.28
Depreciation and amortisation expenses	818.39	779.08	820.61	897.52
Finance costs	272.82	182.83	182.50	131.65
PBT before exceptional Item	802.79	1,368.70	1,859.05	2,266.15
Exceptional Item	-	97.50	-	-
PBT	802.79	1,466.20	1,859.05	2,266.15
Tax	291.85	219.35	452.93	595.85
PAT	510.94	1,246.85	1,406.12	1,670.30
Other Comprehensive Income (After Tax)	19.49	34.15	(59.02)	37.26
Total Comprehensive Income	530.43	1,281.00	1,347.10	1,707.56
Basic EPS(INR)	4.19	10.23	11.54	13.70

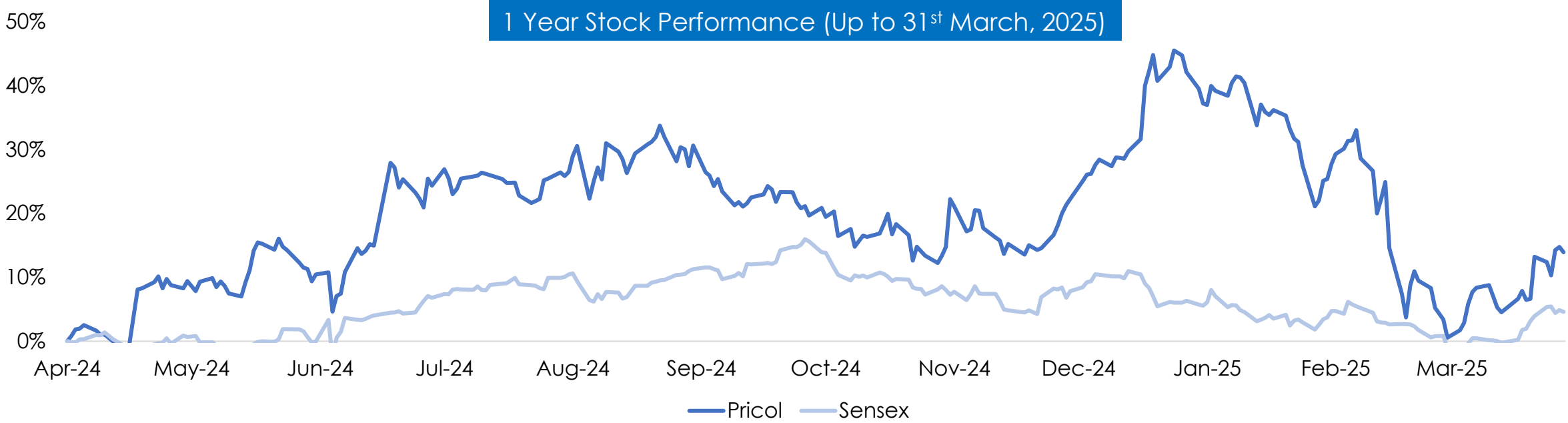
Historical Balance Sheet (Consolidated)

Value(INR) in Millions

Equity and Liabilities	FY23	FY24	FY25
Shareholders Fund			
Share Capital	121.88	121.88	121.88
Other Equity	6,920.95	8,330.84	10,038.40
Total Equity	7,042.83	8,452.72	10,160.28
Non-Current Liabilities			
Long Term borrowings	267.58	-	678.10
Lease Liabilities	135.80	80.27	49.37
Other Financial Liabilities	8.10	8.83	535.65
Long term provisions	148.65	190.16	154.68
Deferred tax liabilities (Net)	410.68	348.40	301.47
Other Non-Current Liabilities	12.79	19.92	44.83
Total Non-Current Liabilities	983.60	647.58	1,764.10
Current Liabilities			
Short Term Borrowings	624.44	466.23	566.93
Lease Liabilities	75.46	62.33	52.68
Trade payables	2,826.30	3,258.12	4,545.78
Other Financial Liabilities	1,059.19	898.35	1,487.92
Other Current Liabilities	258.63	275.53	516.86
Short Term Provisions	111.13	269.28	306.90
Current Tax Liabilities (Net)	26.27	26.24	92.16
Total Current Liabilities	4,981.42	5,256.08	7,569.23
Liabilities in relation to Non-Current Assets held for sale	67.20	-	-
Total	13,075.05	14,356.38	19,493.61

Assets	FY23	FY24	FY25
Non-Current Assets			
Fixed Assets			
Property, Plant & Equipment	3,958.63	4,592.00	7,065.15
Right of use assets	344.64	277.18	263.48
Capital work in progress	139.86	379.00	699.03
Investment Property	69.50	66.86	64.23
Goodwill	695.38	596.04	517.21
Other Intangible assets	902.95	784.07	799.03
Intangible Assets under Development	6.25	3.82	4.71
Investments	12.00	12.00	71.44
Other Financial Assets	73.25	69.13	83.58
Other Non-Current Assets	232.13	143.81	120.81
Deferred Tax Assets	3.46	2.96	2.08
Total Non-Current Assets	6,438.05	6,926.87	9,690.75
Current Assets			
Inventories	2,716.79	3,202.65	3,626.30
Trade Receivables	2,689.79	2,870.41	4,727.39
Cash and Cash Equivalents	559.97	1,125.42	1,010.78
Other Bank Balances	279.42	10.93	9.46
Investments	36.39	51.69	69.39
Other Financial Assets	3.00	14.78	13.53
Other Current Assets	155.95	153.63	346.01
Total Current Assets	6,441.31	7,429.51	9,802.86
Non - Current Asset held for sale	195.69	-	-
Total	13,075.05	14,356.38	19,493.61

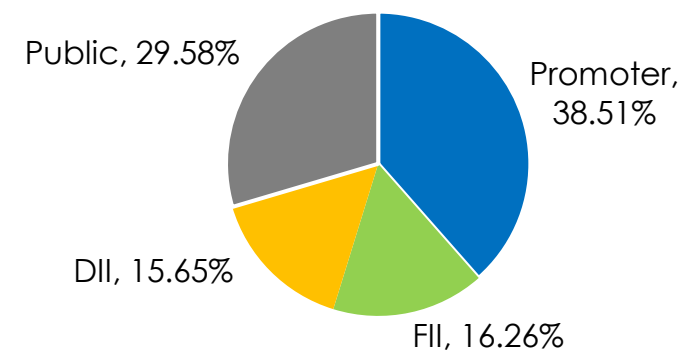
Capital Market Data



Price Data (As on 31st March, 2025)

	INR
Face Value	1.00
Closing Value	450.70
High Price/Low Price	598.85/375.35
Total Volume ('000)	443.25
Equity Shareholder Outstanding (Mn)	121.88
Market Cap (Mn)	54,931.99

Shareholding Pattern (As on 31st March, 2025)





Investor Relations

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Company Secretary & Compliance Officer

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