



PRICOL LIMITED
Passion to Excel

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CIN: L34200TZ2011PLC022194

CUSTOMERS EMPLOYEES SHAREHOLDERS SUPPLIERS

PL/SEC/TGT/2025-2026/092

Friday, 7th November, 2025

Listing Department National Stock Exchange of India Limited “Exchange Plaza’, C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: PRICOLLTD	Corporate Relationship Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540293
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Dear Sir,

Sub: **INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the unaudited financial results for the quarter and half year ended 30th September 2025, **to be held today (7th November, 2025) at 04:00 PM (IST).**

This is for your information and records.

Thanking you

Yours faithfully,
For Pricol Limited

T.G.Thamizhanban
Company Secretary
ICSI M.No: F7897

Encl. As above





Q2 - FY26 | Earnings Presentation
07-Nov-2025

Disclaimer

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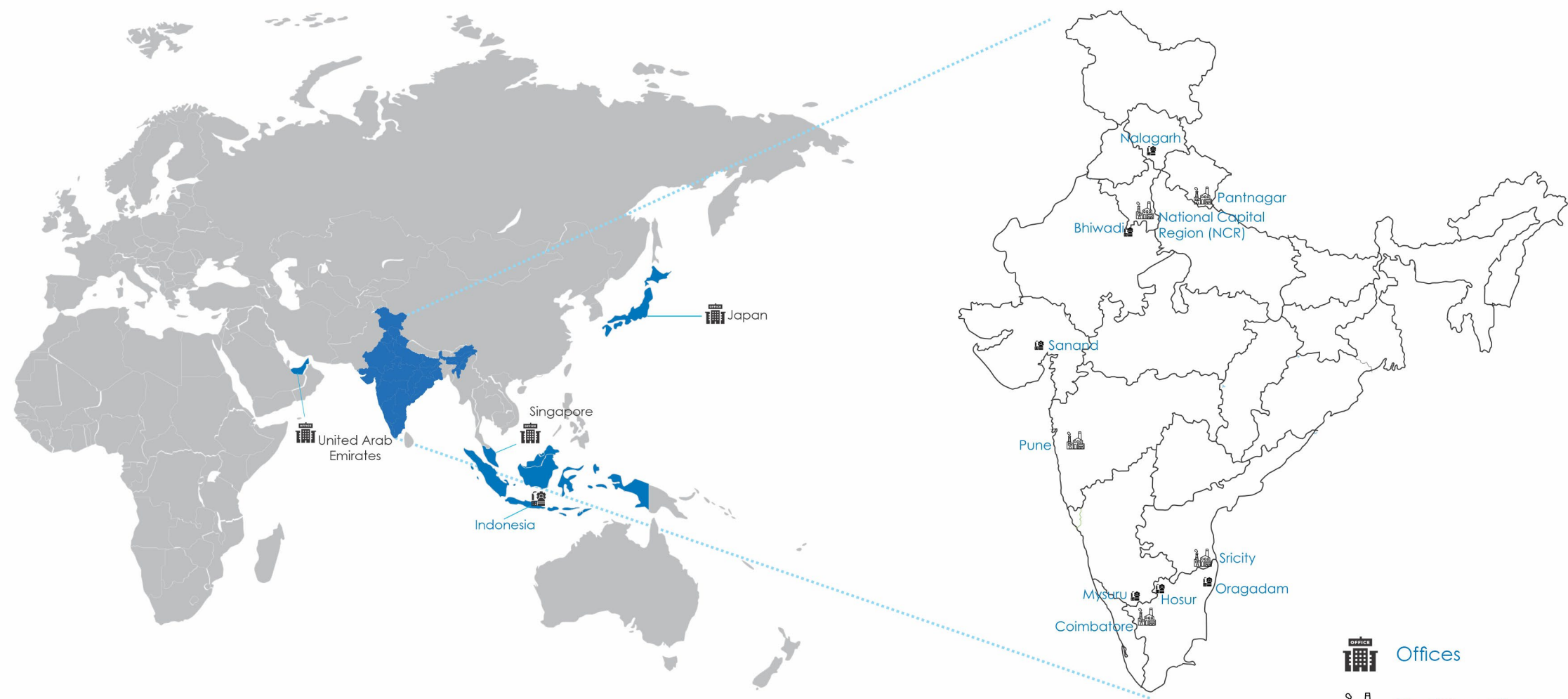
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Company Snapshot



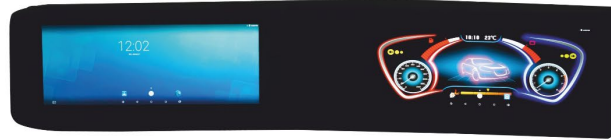
* Total Consolidated Income includes financials of Pricol Precision Products Private Limited (P3L) only for the Month of Feb'25 and Mar'25.

Our Presence



Product Verticals

A. Driver Information and Connected Vehicle Solutions



E-Cockpit



TFT Cluster

LCD Cluster



Hybrid Cluster

Heads up Display (HUD)

Telematics



Reed Type Fuel Level Sensor



TFR Type Fuel Level Sensor



Battery Management System

B. Actuation, Control and Fluid Management System



Electrical Oil Pump



Electrical Coolant Pump



Disc Brake System



Coolant Pump



Oil Pump



Cabin Tilt System



Fuel Pump Module



Electronic Purge Valve

C. Precision Products



Dash Board Assembly



Piece Radiator



Radiator Grill

Roof Rack



Garnish with DAB



DAB Cover



Dash Board



Windshield



Front Finisher



Fuel Tank



Air duct

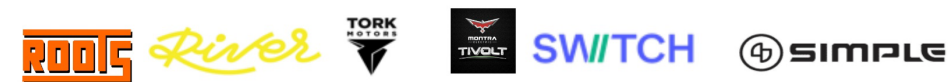


Garnish



Decorating

Our Major Customers



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Key Highlights

TATA MOTORS
Connecting Aspirations

ANNUAL SUPPLIER CONFERENCE 2025
TMPV & TPEM

INNOVATION & TECHNOLOGY EXCELLENCE

Award From TATA Motor on 19-Sept-2025

Award received under the category "Innovation & Technology Excellence" at TMPVL & TPEML Annual Supplier Conference 2025.



GLOBAL SUPPLIER
MEET 2025

HERO INNOVATION LEADER



Award From Hero Motor Corp on 17-Sept-2025

Award received under the category "Hero Innovation Leader" at Global Supplier Meet 2025.





Award From Caterpillar on 21-August-2025

Award received under the category "Supplier Excellence Recognition 2025" at Caterpillar Annual Program.



Select New Product Launches

Q2 FY26 Product Launch

TATA Motors

(Coral EV)



LCD TYPE - DIS



Q2 FY26 Product Launch

Bajaj

(Pulsar 150 / N160)



LCD TYPE - DIS



Q2 FY26 Product Launch

TVSM
(Orbiter)



LCD TYPE - DIS



Q2 FY26 Product Launch

TVSM

(Ntorq)



LCD TYPE - DIS



Q2 FY26 Product Launch

TVSM

(Ntorq)



Hybrid TYPE (LCD + TFT) - DIS

Financial Overview

Key Financial Highlights (Consolidated)

Q2-FY26 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 987.93 Crs	INR 123.35 Crs	12.49 %
PAT	PAT Margin	EPS (Basic)
INR 63.99 Crs	6.48 %	INR 5.25

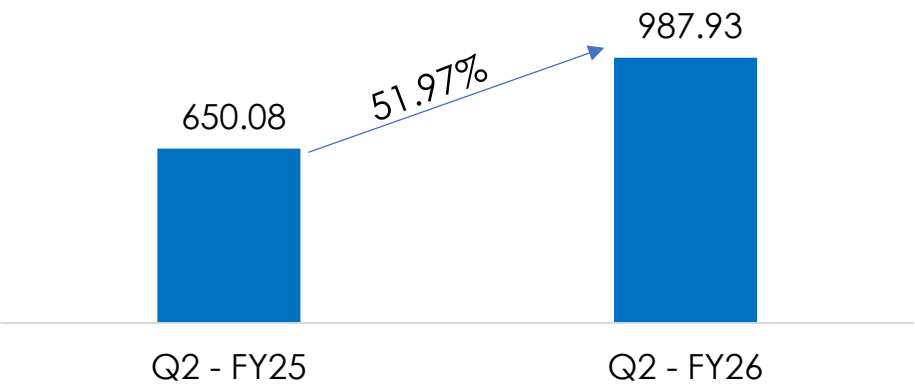
H1-FY26 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 1,865.59 Crs	INR 225.22 Crs	12.07 %
PAT	PAT Margin	EPS (Basic)
INR 113.88 Crs	6.10 %	INR 9.34

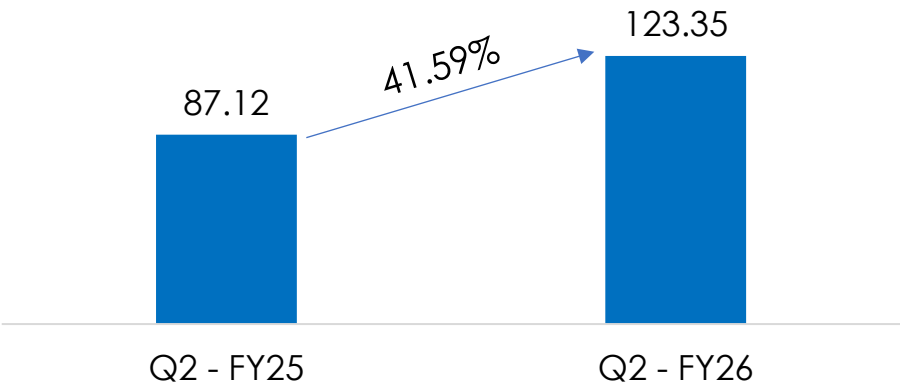
Financial Performance (Consolidated)

Value(INR) in Crores

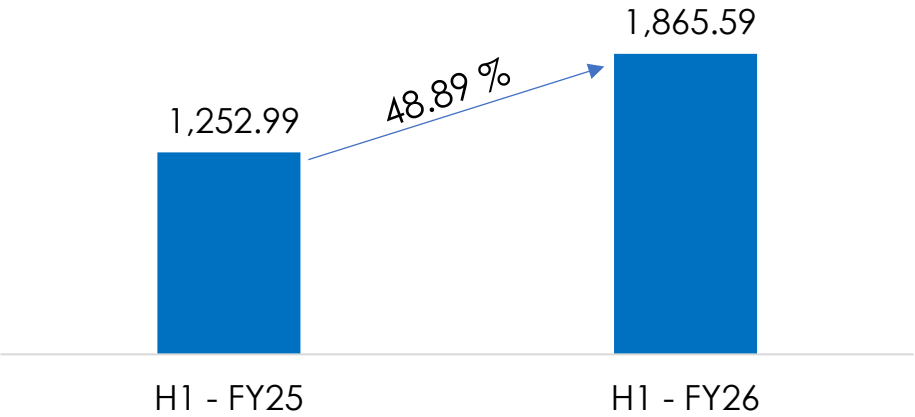
Q2 FY26 - Revenue from Operation



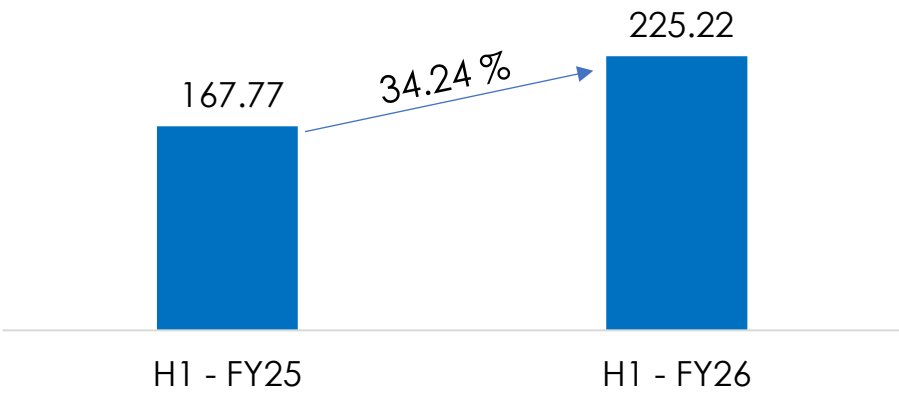
Q2 FY26 - EBITDA



H1 FY26 - Revenue from Operation



H1 FY26 - EBITDA



Quarterly Income Statement (Consolidated)

Value(INR) in Crores

Particulars (INR Mn)	Q2 FY25	Q2 FY26
Revenue from Operations	650.08	987.93
Other Operational Revenue	18.75	18.93
Other Revenue	6.12	3.37
Total Income	674.95	1,010.23
Total Expenses	591.57	888.86
Depreciation and amortisation expenses	20.68	30.03
Finance costs	2.70	6.79
Profit Before Tax (PBT)	60.00	84.55
Tax	14.93	20.56
Profit After Tax (PAT)	45.07	63.99
Other Comprehensive Income (After Tax)	3.86	2.48
Total Comprehensive Income	48.93	66.47
Basic EPS(INR)*	3.70	5.25

*Not Annualised for Quarters

Historical Income Statement (Consolidated)

Value(INR) in Crores

Particulars	FY23	FY24	FY25	FY26 (H1)
Revenue from Operations	1,902.83	2,208.17	2,620.91	1,865.59
Other Operational Revenue	55.73	63.61	71.01	36.61
Other Revenue	4.59	13.16	16.64	5.62
Total Income	1,963.15	2,284.94	2,708.56	1,907.82
Total Expenses	1,730.09	1,998.73	2,379.03	1,685.23
Depreciation and amortisation expenses	77.91	82.06	89.75	58.68
Finance costs	18.28	18.25	13.17	13.21
PBT before exceptional Item	136.87	185.90	226.61	150.70
Exceptional Item	9.75	-	-	-
PBT	146.62	185.90	226.61	150.70
Tax	21.93	45.29	59.58	36.82
PAT	124.69	140.61	167.03	113.88
Other Comprehensive Income (After Tax)	3.42	(5.90)	3.73	3.28
Total Comprehensive Income	128.11	134.71	170.76	117.16
Basic EPS(INR)*	10.23	11.54	13.70	9.34

*Not Annualised for Quarters

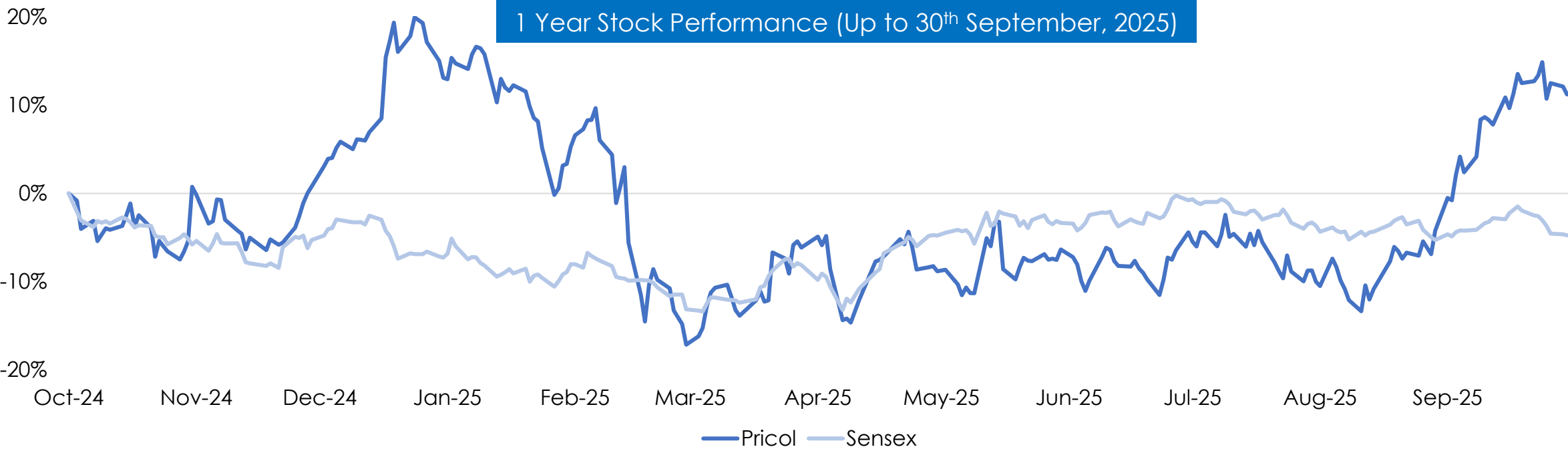
Historical Balance Sheet (Consolidated)

Value(INR) in Crores

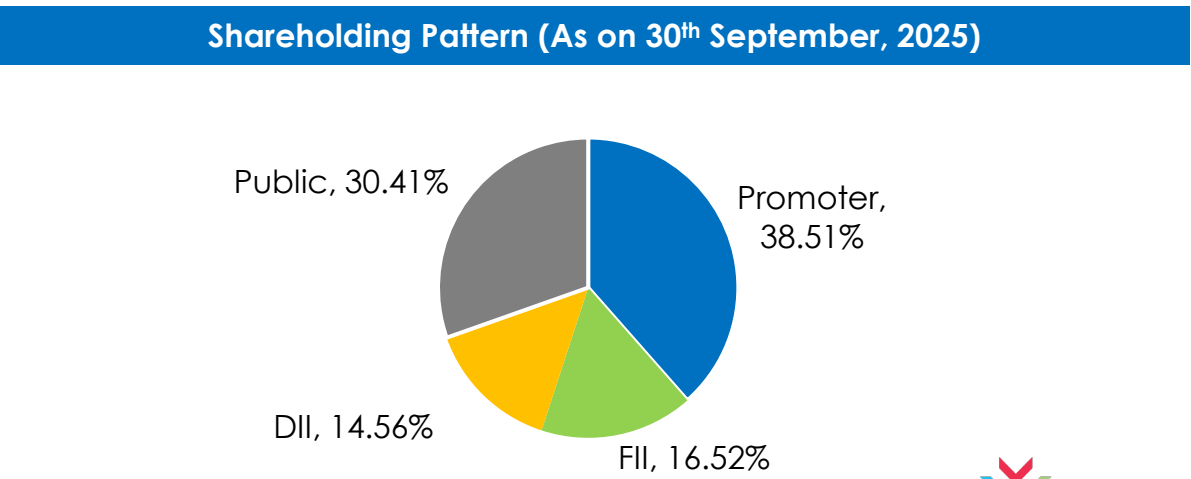
Equity and Liabilities	FY24	FY25	FY26 (H1)
Shareholders Fund			
Share Capital	12.19	12.19	12.19
Other Equity	833.08	1,003.84	1,121.00
Total Equity	845.27	1,016.03	1,133.19
Non-Current Liabilities			
Long Term borrowings	-	67.81	59.84
Lease Liabilities	8.03	4.94	3.68
Other Financial Liabilities	0.88	53.56	53.57
Long term provisions	19.02	15.47	15.84
Deferred tax liabilities (Net)	34.84	30.15	26.37
Other Non-Current Liabilities	1.99	4.48	4.12
Total Non-Current Liabilities	64.76	176.41	163.42
Current Liabilities			
Short Term Borrowings	46.62	56.69	52.85
Lease Liabilities	6.23	5.27	3.13
Trade payables	325.83	454.58	660.86
Other Financial Liabilities	89.83	148.79	159.79
Other Current Liabilities	27.55	51.68	53.72
Short Term Provisions	26.93	30.69	35.81
Current Tax Liabilities (Net)	2.62	9.22	15.12
Total Current Liabilities	525.61	756.92	981.28
Total	1,435.64	1,949.36	2,277.89

Assets	FY24	FY25	FY26 (H1)
Non-Current Assets			
Fixed Assets			
Property, Plant & Equipment	459.20	706.52	751.07
Right of use assets	27.72	26.35	25.35
Capital work in progress	37.90	69.90	80.67
Investment Property	6.69	6.42	6.29
Goodwill	59.60	51.72	46.74
Other Intangible assets	78.41	79.90	71.67
Intangible Assets under Development	0.38	0.47	0.40
Investments	1.20	7.14	7.26
Other Financial Assets	6.91	8.36	8.24
Other Non-Current Assets	14.38	12.08	46.82
Deferred Tax Assets	0.30	0.21	0.21
Total Non-Current Assets	692.69	969.07	1,044.72
Current Assets			
Inventories	320.27	362.63	472.25
Trade Receivables	287.04	472.74	589.56
Cash and Cash Equivalents	112.54	101.08	101.54
Other Bank Balances	1.09	0.95	0.98
Investments	5.17	6.94	7.67
Other Financial Assets	1.48	1.35	1.65
Other Current Assets	15.36	34.60	59.52
Total Current Assets	742.95	980.29	1,233.17
Total	1,435.64	1,949.36	2,277.89

Capital Market Data



Price Data (As on 30 th September, 2025)	INR
Face Value	1.00
Closing Value	533.80
High Price/Low Price	598.85/381.50
Total Volume ('000)	387.27
Equity Shareholder Outstanding (Crores)	12.19
Market Cap (Crores)	6,506.03





Investor Relations

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Company Secretary & Compliance Officer

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